

ANNOUNCEMENT, 13/10/2014

Attica Bank S.A. ("the Bank") pursuant to article 4.1.3.3. of the ATHEX Rulebook announces the following:

a) The First Repeat Extraordinary General Meeting of common shareholders that took place on October 13th 2014 at 12:00 at the Vikela Room (54 Akadimias street) was attended by 18 shareholders (present either in person or represented by proxy). The shareholders who attended the Extraordinary General Meeting represented 540,204,801 common shares bearing voting rights out of a total of 1,045,794,145 shares, that is, 51.655 % of the common share capital of the Bank. Therefore, the quorum required by law was achieved.

b) Following the election of the Chairman of the General Meeting and before discussing the items of the agenda, the Chairman of the meeting on behalf of the Bank's Board of Directors informed the shareholders attending the Meeting that the Bank has received the interest of some international investment funds which intend to cover part of the Bank's share capital increase. The Bank, assisted by a group of financial advisors, is still in discussions with the aforementioned funds aiming at receiving a final expression of interest and finalizing the relevant agreement/s with the strategic shareholder/s.

For this reason and given that the terms of the capital increase that were to be discussed at the General Meeting of October 13th 2014 are largely affected and depend on the conclusion and the terms of the aforementioned agreement/s, the Bank's Board of Directors, deemed appropriate to propose to the shareholders attending the General Meeting, deciding by the standard quorum and majority required by law, that the Meeting be suspended and resumed on Monday November 10th 2014 at 12:00 at the Vikela Room (54 Akadimias street).

The result of the vote on the abovementioned proposal of the Bank's Board of Directors was the following:

VOTED		FOR		AGAINST		BLANK / ABSTAINED	
Number of shares- valid votes	Percentage of the common share capital	Shares – Votes	Percentage of the valid votes	Shares - Votes	Percentage of the valid votes	Shares - Votes	Percentage of the valid votes
540,204,801	51.655%	539,819,415	99.929%	-	-	385,386	0.071%

As a result of the above, the First Repeat Extraordinary General Meeting of common shareholders of 13/10/2014 was suspended. The meeting will resume on Monday, November 10th 2014 at 12:00 at the Vikela Room (54 Akadimias street).

For the specific meeting, pursuant to Law 2190/1920 no new invitation needs to be published. Persons who wish to participate in the meeting need to have the shareholder status at the start of October 9th 2014 (record date of the first repeat general meeting of October 13th 2014) provided that the provisions of art.27, par. 2 of Law 2190/1920 and of article 28a of Law 2190/1920 regarding the appointment of proxies are complied with.

The information required under article 27 par.3 of Law 2190/1920, including, the proxy appointment form and the draft resolutions on the items of the agenda shall be made available in electronic form on the website of the Bank, www.atticabank.gr. Hard copies of the full text of the draft resolutions and any documents specified under article 27 par. 3(c) and (d) of Law 2190/1920 can also be obtained from the Custody & Financial Operations Support Department, Shareholder Registry and Corporate Announcements Office (23 Omirou str., Athens, 2nd floor).

ATTICA BANK S.A.