

Attica Bank: Resolutions of the Ordinary General Meeting of Shareholders, 22/6/2012

In accordance with art. 4.1.3.3 of the Regulation of the Athens Stock Exchange as it currently applies, Attica Bank S.A. announces that the Ordinary General Meeting of its shareholders was held on June 22nd 2012. The Meeting was attended by 21 shareholders, representing 210,903,198 shares out of 244,885,573 shares, that is, 86.123% of the paid in common share capital.

Resolutions of the General Meeting:

1. Approval of the Board of Directors' and the auditors' reports on the annual financial statements of the year 2011 (1.1.2011 - 31.12.2011)

| VOTED | | FOR | | AGAINST | | BLANK / ABSTAINED | |
|-------------------------------|--|----------------|-------------------------------|----------------|-------------------------------|-------------------|-------------------------------|
| Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes | Shares - Votes | Percentage of the valid votes | Shares - Votes | Percentage of the valid votes |
| 210,903,198 | 86.123% | 210,903,158 | 100.000% | 40 | 0.000% | - | - |

2. Approval of the Bank's and the Group's financial statements, profit and loss account and profit and loss appropriation account for 2011 (01.01.2011 - 31.12.2011). No dividend will be distributed due to the absence of profits.

| VOTED | | FOR | | AGAINST | | BLANK / ABSTAINED | |
|-------------------------------|--|----------------|-------------------------------|----------------|-------------------------------|-------------------|-------------------------------|
| Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes | Shares - Votes | Percentage of the valid votes | Shares - Votes | Percentage of the valid votes |
| 210,903,198 | 86.123% | 210,903,198 | 100.000% | - | - | - | - |

3. Discharge of the members of the Board of Directors and the auditors from any liability concerning the financial statements and management for 2011 (1.1.2011- 31.12.2011).

| VOTED | | FOR | | AGAINST | | BLANK / ABSTAINED | |
|-------------------------------|--|----------------|-------------------------------|-------------------------------|--|-------------------|-------------------------------|
| Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes | Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes |
| 210,903,198 | 86.123% | 210,903,198 | 100.000% | - | - | - | - |

4. The General Meeting appointed KPMG Certified Auditors S.A. as auditors of the financial statements of the Bank and the Group for 2012 and elected Mr. Nikolaos Vouniseas (SOEL ID no. 18701) and Mr. Charalampos Syrounis (SOEL ID No. 19071) as regular auditors, and Mr. Nikolaos Tsimpoukas (SOEL ID No. 17151) and Mr. Ioannis Acheilas (SOEL ID No. 12831) as substitute auditors. The General Meeting also determined the auditors' remuneration.

| VOTED | | FOR | | AGAINST | | BLANK / ABSTAINED | |
|-------------------------------|--|----------------|-------------------------------|-------------------------------|--|-------------------|-------------------------------|
| Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes | Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes |
| 210,903,198 | 86.123% | 210,870,280 | 99.984% | 20,624 | 0.010% | 12,294 | 0.006% |

5. Approval of the wages and compensation paid to the executive and non-executive members of the Board of Directors and the members of the Audit Committee in 2011 (1.1.2011 - 31.12.2011).

| VOTED | | FOR | | AGAINST | | BLANK / ABSTAINED | |
|-------------------------------|--|----------------|-------------------------------|-------------------------------|--|-------------------|--------------------------------|
| Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes | Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid voting |
| 210,903,198 | 86.123% | 210,890,904 | 99.994% | - | - | 12,294 | 0.006% |

6. Preliminary approval of the wages and compensation to be paid to the executive and non-executive members of the Board of Directors for 2012. Determination of the remuneration of the members of the Audit Committee for 2012.

| VOTED | | FOR | | AGAINST | | BLANK / ABSTAINED | |
|-------------------------------|--|----------------|-------------------------------|-------------------------------|--|-------------------|-------------------------------|
| Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes | Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes |
| 210,903,198 | 86.123% | 210,870,280 | 99.984% | 20,624 | 0.010% | 12,294 | 0.006% |

7. Approval of the renewal of the contract of the Chairman of Board of Directors and Managing Director and of the modification of certain terms of the General Managers' contracts currently in force.

| VOTED | | FOR | | AGAINST | | BLANK / ABSTAINED | |
|-------------------------------|--|----------------|-------------------------------|-------------------------------|--|-------------------|-------------------------------|
| Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes | Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes |
| 210,903,198 | 86.123% | 210,890,904 | 99.994% | - | - | 12,294 | 0.006% |

8. Ratification of the election of Members of the Board of Directors who replaced members who resigned, in accordance with article 18, par. 7 of Law 2190/1920.

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|-------------------------------|--|----------------|-------------------------------|-------------------------------|--|-------------------|-------------------------------|
| Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes | Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes |
| 210,903,198 | 86.123% | 210,890,904 | 99.994% | - | - | 12,294 | 0.006% |

9. Election of new Board of Directors and election of Mr. Georgios Palaiodimos, Mr. Ilias Pertzidis and Mr. Dimitrios Voganatsis as independent, non-executive members of the Board of Directors. Integration of the appointed representative of the Greek State as additional member of the Board of Directors according to the provisions of Law 3723/2008.

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|-------------------------------|--|----------------|-------------------------------|-------------------------------|--|-------------------|-------------------------------|
| Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes | Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes |
| 210,903,198 | 86.123% | 210,853,025 | 99.976% | 37,879 | 0.018% | 12,294 | 0.006% |

10. Appointment of the Audit Committee members according to art. 37 of Law 3693/2008. The Audit Committee consists of the following members: Georgios Palaiodimos (Chairman), Athanasios Presvelos (Member) and Periklis Karaikos (Member).

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|-------------------------------|--|----------------|-------------------------------|-------------------------------|--|-------------------|-------------------------------|
| Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes | Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes |
| 210,903,198 | 86.123% | 210,870,280 | 99.984% | - | - | 32,918 | 0.016% |

- 11.** Amendment and restatement of articles 6-11,13,15-18,20-28,30-32,34-51,53 of the Bank's Articles of Association. Abolishment of articles 2,12,14,19,29,33,52 of the Bank's Articles of Association. Addition, completion and merging of articles, corrections in the wording and re-numbering of the Bank's Articles of Association, to improve functionality and to comply with provisions of Law 2190/1920, as modified by several laws and especially Law 3604/2007 and Law 3884/2010, in combination with provisions of Law 3601/2007. Codification of the Articles of Association in a single text.

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|-------------------------------|--|----------------|-------------------------------|-------------------------------|--|-------------------|-------------------------------|
| Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes | Number of shares- valid votes | Percentage of the common share capital | Shares - Votes | Percentage of the valid votes |
| 210,903,198 | 86.123% | 210,882,574 | 99.990% | 20,624 | 0.010% | - | - |

- 12.** Delegation of authority for three years to the Board of Directors to increase the share capital in whole or in part through the issue of new shares, according to the provisions of article 6, paragraph 1 of the Articles of Association. Delegation of authority to the Board of Directors to issue corporate bonds for three years (articles 1,6,7,8,9 of Law 3156/2003). The Board of Directors will have the right to decide on the specific terms of the issue of the abovementioned financial instruments and on every detail related with the issue of corporate bonds and the process for their possible conversion into shares.

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|-------------------------------|--|----------------|-------------------------------|-------------------------------|--|-------------------|-------------------------------|
| Number of shares- valid votes | Percentage of the common share capital | Shares – Votes | Percentage of the valid votes | Number of shares- valid votes | Percentage of the common share capital | Shares – Votes | Percentage of the valid votes |
| 210,903,198 | 86.123% | 210,853,025 | 99.976% | 17,255 | 0.008% | 32,918 | 0.016% |

- 13.** Authorisation of the members of the Board of Directors and the managers of the Bank to participate in the Boards of Directors or the management of Group Companies pursuing similar ends (law 2190/1920, art. 23, par.1).

| VOTED | | FOR | | AGAINST | | BLANK / ABSTAINED | |
|-------------------------------|--|----------------|-------------------------------|-------------------------------|--|-------------------|-------------------------------|
| Number of shares- valid votes | Percentage of the common share capital | Shares – Votes | Percentage of the valid votes | Number of shares- valid votes | Percentage of the common share capital | Shares – Votes | Percentage of the valid votes |
| 210,903,198 | 86.123% | 210,903,198 | 100.000% | - | - | - | - |

- 14.** No additional items were discussed.

ATTICA BANK S.A.