

ANNOUNCEMENT 24.12.2014**Notification according to provisions 26 and 7.5 of the programme of the Convertible Bond Loan of the Bank, issued on 2.7.2013**

Attica Bank S.A. (the Bank) announces that the third optional conversion date of the notes of the Convertible Bond Loan (CBL) of the Bank, issued on 2.7.2013, of an initial amount of 199,406,822.10 euros which was issued in accordance with the resolutions of the First Repeat Extraordinary General Meeting of Shareholders held on 18.2.2013, the decisions of the BoD of the Bank dated 24.4.2013, and the Prospectus approved by the Hellenic Capital Market Commission on 3.6.2013, is Thursday, January 15th 2015.

The current conversion rate is one note converting into one new common, registered, bearing voting rights share of the Bank of a nominal value of 0.30 euros.

Note holders can exercise their right to the optional conversion of the notes into common shares from 10 and up to 3 working days before the optional conversion date (from December 30th 2014 to January 12th 2015), by submitting to the Issuer a letter for the exercise of the optional conversion right for all or part of the notes they hold, a process for the completion of which the provisions of art. 26 of the programme shall apply.

Furthermore, Attica Bank S.A. announces that, due to the lack of distributable reserves as this is reflected in the published financial statements of the Bank for the financial year 2013, note holders are informed that the provision 7.5 of the programme of the bond loan applies. Hence, in accordance with the provisions of the programme of the notes, no accrued interest will be paid to note holders who will choose to convert their notes until 15.1.2015. Such interest is not payable and the cancellation of the payment does not constitute a reason for the termination of the Bond Loan.

Additional information regarding the exercise of the right to the optional conversion can be found on the Bank's website www.atticabank.gr. Before exercising the optional conversion right, note holders should contact the Bank's Custody and Financial Operations Support Department (Shareholders' Registry) at +30 210 3669261 (Ms. Aggeliki Douskou).

ATTICA BANK S.A.