



## **ANNOUNCEMENT 26.06.2015**

### **Notification according to provisions 26 and 7.5 of the programme of the Convertible Bond Loan issued by the the Bank on 2.7.2013**

Attica Bank S.A. (the Bank) hereby wishes to notify the holders of the Convertible Bond of an initial amount of 199,406,822.10 euros that was issued on 2.7.2013 in accordance with the resolutions of the First Repeat Extraordinary General Meeting of Shareholders held on 18.2.2013, the decisions of the BoD of the Bank dated 24.4.2013, and the Prospectus approved by the Hellenic Capital Market Commission on 3.6.2013 that the fourth optional conversion date of the notes of the above mentioned bond loan is Wednesday, July 15th 2015.

Note holders can exercise their right to the optional conversion of the notes into common shares at the earliest 10 working days before the aforementioned date and up to 3 working days before the aforementioned date (from 1 July to 10 July 2015) by submitting to the Issuer a letter for the exercise of the optional conversion right, in accordance with provision 26.2 of the programme of the bond loan. Note holders can convert all or part of the notes they hold, a process for the completion of which all of the relevant provisions of art. 26 of the programme shall apply.

Following the relevant decision of the General Meeting of the Bank dated 23.6.2015, due to the lack of distributable reserves as this is reflected in the published financial statements of the Bank for the financial year 2014, note holders are informed that the provision 7.5 of the programme of the bond loan applies. Hence, in accordance with the provisions of the programme of the notes, no accrued interest will be paid to note holders that will choose to convert their notes until 15.7.2015. Such interest is not payable and the cancellation of the payment does not constitute a reason for the termination of the Bond Loan. The same applies for the note holders who will choose not to convert their notes and to whom no interest is payable for the interest-bearing period ending at 15.7.2015 due to the lack of distributable reserves.

Additional information regarding the exercise of the right for optional conversion as well as the form of the Letter for the Exercise of the Optional Conversion Right can be found on the Bank's website [www.atticabank.gr](http://www.atticabank.gr) (available in Greek only under "Όμιλος/Επενδυτές/Κάτοχοι μετατρέψιμων ομολογιών"). Note holders can also contact the Bank's Custody and Financial Operations Support Department (Shareholders' Registry) at +30 210 3669261, +30 210 3669271, +30 210 3669266 (Ms Aggeliki Douskou, Mr. Stefanos Bairaktaris).

**ATTICA BANK S.A.**