



NATIONAL BANK
OF GREECE

Resolutions of the Extraordinary General Meeting of common Shareholders of National Bank of Greece

National Bank of Greece announces that the Extraordinary General Meeting of its common shareholders was held today, 7 November 2014, at 93 Eolou St. (Megaro Mela), Athens.

The General Meeting convened with a quorum of **74.74%** of the Bank's paid-up share capital and adopted the following resolutions:

- 1.** Resolved upon the inclusion of the Bank in the special framework of legal provisions regarding the conversion of deferred tax assets arising from temporary differences into final and settled claims against the Hellenic Republic, the formation of a special reserve, the free issue of warrants (rights of conversion of the special reserve into capital, through the issue of shares in favour of the Hellenic Republic), and settlement of all relevant issues required to this effect.
- 2.** Resolved upon the provision of authorization to the Board of Directors to take the necessary actions in implementation of item 1 hereinabove, including, but not limited to, the offering of shares issued as a result of the capitalization of the aforesaid special reserve to the holders of conversion rights.

Athens, 7 November 2014