



NATIONAL BANK
OF GREECE

Results of Voting
at the Bank's Extraordinary General Meeting of Shareholders of 7/11/2014
(under article 32.1 of the Companies Act 2190/1920, and par. 4.1.3.3. of the Athens Exchange Rulebook)

NBG's Extraordinary General Meeting of Shareholders held on Friday, 7 November 2014 at 13:00 hours in the Melas Building, Athens, was attended, in person or by proxy, by **656** Shareholders, representing **2,640,447,297** common voting shares, i.e. **74.74%** of the Bank's paid-up share capital.

Accordingly, the General Meeting had a quorum and was duly convened to deliberate on all the items on the Agenda, as per the provisions of the relevant legislation (article 27a of Law 4172/2013 (as amended by article 5 of Law 4303/2014), article 7a.3 of Law 3864/2010, and article 29.3 of the Companies Act) and article 15.2 of the Bank's Articles of Association.

Item 1: To resolve upon the inclusion of the Bank in a special framework of legal provisions regarding the conversion of deferred tax assets arising from temporary differences into final and settled claims against the Hellenic Republic, the formation of a special reserve, the free issue of warrants (rights of conversion of the special reserve into capital, through the issue of shares in favour of the Hellenic Republic), and settlement of all relevant issues required to this effect.

Quorum required: **66.67%** of total common voting shares,
including the common shares issued in favour
of the Hellenic Financial Stability Fund (HFSF)

Quorum actually recorded: **74.74%** of total common voting shares

The EGM resolved upon the inclusion of the Bank in the special framework of legal provisions regarding the conversion of deferred tax assets arising from temporary differences into final and settled claims against the Hellenic Republic, the formation of a special reserve, the free issue of warrants (rights of conversion of the special reserve into capital, through the issue of shares in favour of the Hellenic Republic), and settlement of all relevant issues required to this effect.

RESULTS OF VOTING					
YES		NO		ABSTAINED	
VOTES	%	VOTES	%	VOTES	%
2,639,224,368	99.954%	0	0.000%	1,222,929	0.046%

Item 2: To resolve upon the provision of authorization to the Board of Directors to take the necessary actions in implementation of item 1 hereinabove, including, but not limited to, the offering of shares issued as a result of the capitalization of the aforesaid special reserve to the holders of conversion rights.

Quorum required: **66.67%** of total common voting shares,
including the common shares issued in favour
of the Hellenic Financial Stability Fund (HFSF)

Quorum actually recorded: **74.74%** of total common voting shares

The EGM resolved upon the provision of authorization to the Board of Directors to take the necessary actions in implementation of item 1 hereinabove, including, but not limited to, the offering of shares issued as a result of the capitalization of the aforesaid special reserve to the holders of conversion rights.

RESULTS OF VOTING					
YES		NO		ABSTAINED	
VOTES	%	VOTES	%	VOTES	%
2,639,224,368	99.954%	0	0.000%	1,222,929	0.046%

Item 3: Various announcements and approvals

This agenda item concerns announcements that are not put to a vote.