



NATIONAL BANK OF GREECE

Update regarding the 1st Repeat General Meeting of Shareholders of NBG

National Bank of Greece announces that today, 12 November 2012, it held the 1st Repeat General Meeting of its Shareholders in the Melas Building, Athens. The Meeting was attended by Shareholders representing 25.97%, i.e. less than 1/2, of the paid up share capital. As a result, the quorum required by law and the Articles of Association to discuss and take a decision on items 1 and 2 on the agenda regarding the reduction and increase in the Bank's share capital was not forthcoming.

At the Meeting, Shareholders representing 13.24% of the represented share capital proposed that discussion and decision-taking in respect of all the items on the agenda, i.e. including those other items for which there was a quorum, take place at the 2nd Repeat General Meeting of Shareholders on Friday, 23 November 2012.

Following approval of the above proposal by the Meeting, discussion and decision-taking in respect of all the items on the agenda will take place at the 2nd Repeat General Meeting, which, as already announced in the Invitation, is scheduled to take place on Friday, 23 November 2012, 12 noon at the same venue.

A new invitation to the 2nd Repeat General Meeting will not be published, since, pursuant to article 29.4 of Codified Law 2190/1920, as amended by article 7 of Law 3884/2010, in force, the venue and time of the 2nd Repeat General Meeting have already been duly scheduled and published in the initial invitation.

Athens, 12 November 2012