



ΕΘΝΙΚΗ ΤΡΑΠΕΖΑ

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ADMISSION FOR TRADING OF THE NEW SHARES ARISING FROM THE SHARE CAPITAL INCREASE OF NATIONAL BANK OF GREECE S.A.

NATIONAL BANK OF GREECE S.A. ("**the Bank**" or **NBG**") announces that as at 20 May 2014 its 1,136,363,637 new dematerialized common registered voting shares ("**New Shares**") of a nominal value of EUR 0.30 each that arose from the Bank's share capital increase through payment in cash and cancellation of the pre-emption right for existing (common and preference) shareholders of the Bank, as per resolution of the Bank's Extraordinary General Meeting of Shareholders held on 10 May 2014 ("**the Increase**") will commence trading on the Athens Exchange (the "**ATHEX**"), at a subscription price of EUR 2.20.

As of the same date, the new aggregate of NBG shares listed on the ATHEX will be 3,533,149,631 common registered voting shares of a nominal value of EUR 0.30 each.

Following the above Increase, the Bank's total share capital amounts to EUR 2,413,736,838.60 and is divided into (a) 3,533,149,631 common shares of a nominal value of EUR 0.30 each, (b) 12,639,831 redeemable, registered preference shares without voting right or cumulative dividend, as defined in par. 2(xlvii) of the Bank's Articles of Association, of a nominal value of EUR 0.30 each, and (c) 270,000,000 redeemable, registered preference shares under Law 3723/2008, as defined in par. 2(xlix) and 2(liv) of the Bank's Articles of Association, of a nominal value of EUR 5.00 each.

As at 16 May 2014, the Stock Markets Steering Committee of Hellenic Exchanges- Athens Stock Exchange approved the admission for trading of 1,136,363,637 New Shares on the ATHEX. The New Shares will have been credited to the beneficiaries' Investor securities accounts in the Dematerialized Securities System (DSS) upon commencement of trading as at 20 May 2014.

For further information, investors may contact NBG's Shareholder Services Department (at +30 2103343415, +30 2103343419, +30 210 3343421, +30 2103343436 & +30 2103343412).

Athens, 16. May 2014

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European Economic Area

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U.K.

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Greece

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