



NATIONAL BANK
OF GREECE

Disclosure of significant changes in voting rights pursuant to Law 3556/2007 and 3864/2010

Following disclosure, dated 21.5.2014, by the John S. Latsis Public Benefit Foundation, National Bank of Greece SA (NBG) announces, pursuant to Law 3556/2007, that as of 20.5.2014 the said Foundation holds 36,074,185 voting rights, deriving from an equal number of common, registered, voting, dematerialized shares corresponding to 1.02% of NBG's total voting rights. In addition, the said Foundation holds warrants that correspond to 191,823,745 voting rights (5.43% of NBG's total voting rights). If the rights deriving from the warrants are exercised, the said Foundation's aggregate voting rights shall amount to 227,897,930, i.e. 6.45% of NBG's total voting rights.

In addition pursuant to Law 3864/2010, please be advised that the aforesaid Foundation's stake, not including the HFSF's shares, amounted to 6.60% of the Bank's aggregate voting rights prior to the Bank's Share Capital Increase, and to 2.39% after the said Share Capital Increase.

Athens, 21 May 2014