

**ANNOUNCEMENT ON THE PUBLICATION OF THE PROSPECTUS
OF EUROBANK ERGASIAS S.A.**

Eurobank Ergasias S.A. (the "Bank") announces that, in accordance with the Regulation 809/2004 of the European Commission and I.3401/2005, as in force, the prospectus for the listing in the Athens Exchange (ATHEX) of the new shares resulting from the Bank's share capital increase, which was fully subscribed by way of contribution in kind from the Hellenic Financial Stability Fund, according to the resolution of the Extraordinary General Shareholders' Meeting of 30 April 2013, will be made available to the public on 11.6.2013, following its approval by the Hellenic Capital Market Commission (HCMC) on 10.6.2013.

Specifically, the above mentioned Extraordinary General Meeting resolved, among others, the increase of the share capital of the Bank through the issuance of 3,789,317,358 new ordinary shares of a nominal value of €0.30 each, in order to raise €5,839 million, subscribed by way of contribution in kind from the Hellenic Financial Stability Fund, in accordance with the provisions of I.3864/2010 and the Act of the Cabinet 38/9.11.2012

The expected time schedule for the listing of the new shares of the share capital increase (SCI) is as follows:

Events	Date
Approval of the prospectus by the HCMC	10/6/2013
Announcement regarding prospectus' publication, according to art. 14, par. 3 of I.3401/2005	11/6/2013
Posting of the prospectus on the websites of the Bank, the ATHEX and the HCMC	11/6/2013
Approval of the listing of the ordinary shares from reverse split & SCI by ATHEX	11/6/2013
Publication on the ATHEX Daily Price List of the announcement for the reverse split and the listing of the Bank's shares from reverse split & SCI	11/6/2013
Last day of trading of shares before the reverse split	12/6/2013
Temporary cessation of trading of shares due to the reverse split	13/6/2013
Beneficiary Shareholder's Record Date	17/6/2013
Commencement of trading of the shares arising from the reverse split and SCI, with the new nominal value	19/6/2013

It is noted that in case the above mentioned time schedule is changed, the investment community will be informed with a relevant announcement by the Bank.

The shares issued from the share capital increase will be listed in the Athens Exchange, following a relevant listing application.

The prospectus, as approved by the HCMC, will be published on Tuesday 11 June 2013 in electronic form on the websites of the Bank (www.eurobank.gr), the ATHEX (www.ase.gr) and the HCMC (www.cmc.gov.gr). The above mentioned prospectus, is offered free of charge, upon request, as of Tuesday 11 June 2013, in printed form, at the Bank's offices at 10 Filellinon Str. & 13 Xenofontos Str., 1st floor 105 57, Athens.

For further information, Shareholders are requested to contact the Bank's Investors' Information Services Division at 8, Iolkou Str. and Filikis Etaireias (Building A), 142 34 Nea Ionia (tel. +30 210-3523300), during working days and hours.

Athens, 10 June 2013
Eurobank Ergasias S.A.