

Athens, 11 June 2013

ANNOUNCEMENT

Listing of new shares following the share capital decrease (via reverse split with concurrent reduction of the nominal value of the Bank's shares) and the share capital increase in accordance with the provisions of Law 3864/2010 and the Act of the Cabinet 38/9.11.2012.

Eurobank Ergasias S.A. ("the Bank") announces that the Ministry of Development, Competitiveness, Infrastructure, Transport and Networks, by its decision No K2-3812/31.05.2013, approved the:

- a) decrease of the ordinary share capital of the Bank with concurrent (i) increase of the nominal value of each ordinary share with a parallel decrease of the total number of ordinary shares to 55,294,843 shares via reverse split at a ratio of ten (10) existing ordinary shares to one (1) new ordinary share and (ii) decrease of the nominal value of each new ordinary share (as resulted after the reverse split) to €0,30, for the purpose of forming a special reserve of an equal amount, in accordance with article 4 par, 4a of c.l.2190/1920, and
- b) increase of the share capital of the Bank through the issuance of 3,789,317,358 new ordinary shares of a nominal value of €0,30 and issue price €1.54091078902977 each, to raise €5,839 million subscribed by way of contribution in kind from the Hellenic Financial Stability Fund, in accordance with the provisions of Law 3864/2010 and the Act of the Cabinet 38/9.11.2012,

as these corporate actions (decrease and increase) have been resolved at the Extraordinary General Meeting of the Bank's shareholders on 30 April 2013.

Following the above corporate actions, the Bank's share capital amounts to €2,103,508,660.30 and the total number of shares to 4,190,112,201 shares, of which a) 3,844,612,201 ordinary shares with voting rights, of a nominal value of €0.30 each and b) 345,500,000 preference shares without voting rights, issued under L.3723/2008, of a nominal value of €2.75 each.

The Athens Exchange ("ATHEX") in its meeting held on 11.6.2013, approved the admission to trading of a) the 55,294,843 new ordinary shares, with a nominal value of €22.1999998795548, in replacement of the existing 552,948,427 ordinary shares of the Bank, and was notified about the subsequent reduction in the nominal value of the Bank's shares from €22.1999998795548 to €0.30 with a corresponding share capital decrease and b) the 3,789,317,358 new ordinary shares, with a nominal value of €0.30, resulting from the share capital increase.

By decision of the Bank, 12.6.2013 is set to be the last day of trading of the 552,948,427 ordinary registered shares in the ATHEX. Starting from the following business day 13.6.2013 the trading of the Bank's existing shares shall temporarily cease in order for their replacement to be completed, as defined above.

The beneficiaries to the above corporate action (reverse split) are the shareholders registered in the Electronic Dematerialized Securities System ("DSS") on 17.6.2013 ("record date").

The commencement date for the trading of a) the 55,294,843 new ordinary shares in the ATHEX with the new nominal value of €0.30 per share and b) the 3,789,317,358 new ordinary shares, with nominal value of €0.30 per share, is set to be 19.6.2013.

As of the same date, the aforementioned 3,844,612,201 new ordinary shares will trade in the ATHEX with adjusted price, which shall be established according to the ATHEX Rulebook, in conjunction with decision number 26 of the Board of Directors of the ATHEX, as in force and the new shares shall be credited in the shareholding accounts and the security accounts of the beneficiary shareholders in the DSS.

For further information, shareholders could contact the Bank's Investors Information Services Division at 8, Iolkou Str. and Filikis Etaireias (Building A), 142 34 Nea Ionia (tel. +30 210-3523300), during working days and hours.