

Athens, 3 July 2013

ANNOUNCEMENT

Listing of new shares following the share capital increase by payment in cash and the issue via private placement of new ordinary shares to the holders of five series of hybrid instruments (Lower Tier 1 – Series A, B, C, D and E) and one series of subordinated debt instruments (Lower Tier 2), with abolition of the pre-emptive rights in favour of existing ordinary and preferred shareholders.

Eurobank Ergasias S.A. (the Bank) announces that the Ministry of Development and Competitiveness, by its decision No K2-4760/3.7.2013 approved the increase of the share capital of the Bank by the amount of €61,741,399.20, by payment in cash of an amount of €317,126,627.19 and the issue of 205,804,664 new ordinary shares of a nominal value of €0.30 and issue price €1.54091078902977 each, for private placement to the holders of five series of hybrid instruments (Lower Tier 1 – Series A, B, C, D and E) and one series of subordinated debt instruments (Lower Tier 2), with abolition of the pre-emptive rights in favour of existing ordinary and preferred shareholders, as resolved at the Annual General Meeting of the Bank's shareholders on 27 June 2013.

Following the above increase, the Bank's share capital amounts to €2,165,250,059.50 and the total number of shares to 4,395,916,865 shares, of which a) 4,050,416,865 ordinary shares with voting, of a nominal value of €0.30 euros each and b) 345,500,000 preference shares without voting rights, issued under L.3723/2008, of a nominal value of €2.75 each.

The Athens Exchange (ATHEX) in its meeting held on 3.7.2013, approved the admission to trading of the 205,804,664 new ordinary shares with a nominal value of €0.30, resulting from the increase in share capital. The listing of the 205,804,664 new ordinary shares falls under the exemption, provided by Article 4, paragraph 2 case (a) of L.3401/2005, from the obligation to publish a prospectus.

The commencement date for the trading of the 205,804,664 new ordinary shares with a nominal value of €0.30 per share, is set for 5.7.2013.

As of the same date, the sum of the Bank's ordinary shares trading in the ATHEX will amount to 4,050,416,865 shares – out of which, 261,099,507 shares (6.45% of ordinary shares) will be held by shareholders holding less than 5% of the ordinary share capital - while the starting price of these ordinary shares shall be established according to the ATHEX Rulebook, in conjunction with decision number 26 of the Board of Directors of the ATHEX, as in force and the new shares shall be credited in the shareholding accounts and the security accounts of the beneficiary shareholders in the DSS.

For further information, shareholders may contact the Bank's Investors Information Services Division at 8, Iolkou Str. and Filikis Etaireias (Building A), 142 34 Nea Ionia (tel. +30 210-3523300), during working days and hours.