

Monday, August 26, 2013

ANNOUNCEMENT

Resolutions of the Bank's Extraordinary Shareholders General Meeting of 26.8.2013

Eurobank Ergasias S.A. announces that the Extraordinary General Meeting, convened today, was attended by shareholders representing 3,803,744,501 shares, corresponding to 93.91% of the paid up share capital with voting rights. In respect of the items on the Agenda, as shown on the invitation dated 31.7.2013, the General Meeting:

1. Approved the conclusion of the following agreements between Eurobank and the Hellenic Financial Stability Fund (HFSF):
 - a) The Subscription Agreement for the acquisition by the Bank of the total number of «New TT Hellenic Postbank S.A.»'s shares owned by HFSF to be subscribed by contribution in kind by HFSF, in the context of Eurobank's share capital increase through the issuance of new ordinary shares, under the specific terms provided for in the aforementioned agreement, signed on July 15, 2013, including the relevant Share Transfer Agreement (as Appendix II), which concludes the shares' transfer.
 - b) The Sale and Purchase Agreement for the acquisition by the Bank of the total number of «New Proton Bank S.A.»'s shares owned by HFSF, under the specific terms provided for in the aforementioned agreement, signed on July 15, 2013, including the relevant Share Transfer Agreement (as Appendix II), which concludes the shares' transfer.
 - c) The Relationship Framework Agreement signed on July 12, 2013.

The voting results on the 1st item were as follows:

- Number of shares for valid votes given 3,803,739,371 (93.91% of the share capital with voting rights), out of which:
 - For: 3,803,739,371
 - Against: 0
 - Abstain: 5,130
2. Approved the increase of the Bank's share capital by €425,625,000 by issuing 1,418,750,000 new ordinary shares with a nominal value of €0.30 each and offer price of €0.48 each, subscribed totally by way of contribution in kind by the HFSF and specifically by the contribution of the total number of shares of the «New TT Hellenic Postbank S.A.» owned by HFSF, having a total value of €681 million, as derived from their valuation according to article 9, par. 4 of Codified Law 2190/1920, with respective amendment of the Bank's Articles of Association. The total share premium, amounting to €255,375,000, will be credited to the "share premium" account.

The voting results on the 2nd item were as follows:

- Number of shares for valid votes given 3,803,739,371 (93.91% % of the share capital with voting rights), out of which:
 - For: 3,803,739,371
 - Against: 0
- Abstain: 5,130