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Wednesday, 7 May 2014

**Announcement for the listing of New Shares
resulting from Eurobank's share capital increase**

Eurobank Ergasias S.A. ("Bank") announces that on Friday, 9 May 2014, 9.238.709.677 new dematerialized ordinary registered voting shares of the Bank, of a nominal value of €0.30 each ("New Shares"), will commence trading on the Athens Exchange. The New Shares were issued as a result of the share capital increase of the Bank, through payment in cash and the cancellation of the preemption rights of the ordinary shareholders, including HFSF, and the preference shareholder of the Bank, by virtue of the decision of the Extraordinary General Meeting of the ordinary shareholders held on 12.4.2014 (the decision of which was approved by the preference shareholder of the Bank at its Special Meeting held on 12.4.2014), at an offer price of €0.31000000024895 per New Share.

Following the above increase, the Bank's share capital amounts to €5,362,487,962.60 and the total number of shares to 15,053,376,542 shares, out of which a) 14,707,876,542 ordinary shares with voting rights, of a nominal value of €0.30 each and b) 345,500,000 preference shares without voting rights, issued under L.3723/2008, of a nominal value of €2.75 each.

The Stock Markets Steering Committee of the "Hellenic Exchanges – Athens Stock Exchange S.A." approved on 7.5.2014 the admission to trading on the Athens Exchange of the New Shares. The New Shares will be registered to the beneficiaries' Investor and Securities Accounts in the Dematerialized Securities System (DSS) at the commencement of trading on Friday, 9 May 2014.

For further information, shareholders may contact the Bank's Investors Information Services Division at 8, Iolkou Str. and Filikis Etaireias (Building A), 142 34 Nea Ionia (tel. +30 210-3523300, e-mail: InvestorsInfo@eurobank.gr, fax +30 210 35 23 600), during working days and hours.

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