



ANNOUNCEMENT

VIOHALCO-HELLENIC COPPER AND ALUMINUM INDUSTRY S.A. (hereinafter "Viohalco Hellenic") makes the following announcement to the public:

On 29 October 2013, the Financial Services and Markets Authority (hereinafter the "FSMA") approved the prospectus relating to the admission to listing of the shares of the Belgian company Viohalco SA/NV on Euronext Brussels in the context of the mergers by absorption by Viohalco SA/NV of Viohalco Hellenic and the Belgian company Cofidin SA (hereinafter the "Prospectus"), dated 29 October 2013, which was prepared by Viohalco SA/NV, in accordance with article 3 of the Directive 2003/71/EC of the European Parliament and of the Council of the European Union, as amended by Directive 2010/73/EC, in conjunction with article 20 of the Belgian Law of 16 June 2006 on the public offering of securities and the admission of securities to trading on a regulated market, as amended and now in force.

On 30 October 2013, the Hellenic Capital Market Commission (hereinafter the "HCMC") was notified the Prospectus, along with its translation into the Greek language.

On 6 November 2013, the HCMC announced to Viohalco Hellenic that the Prospectus may be immediately available to the public in Greece.

The Prospectus, along with its translation into the Greek, will be available to the public, from 7 November 2013, as follows:

- a) in Greece, in electronic form:
- on the website of Viohalco Hellenic (www.viohalco.gr)
 - on the website of the Athens Exchange (www.ase.gr)
- b) in Belgium, in electronic form:
- on the website of Viohalco SA/NV (www.viohalco.com)
 - on the website of the FSMA (www.fsma.be)

Athens, 6 November 2013