

NIREUS AQUACULTURE S.A.
REGISTERED OFFICE: KOROPi ATTICA
COMPANY'S No IN THE GENERAL COMMERCIAL REGISTRY 7852901000
(Previous REG No 16399/06/B/88/18)

Invitation to General Meeting of Bondholders

"BANK EUROBANK ERGASIAS SA", Bondholders Representative for the Convertible Bond Loan with initial capital amount euro 19.995.575,10 issued by the company under the name "NIREUS AQUACULTURE SA" and the distinctive title "NIREUS SA" (the "Issuer") invites bondholders of the aforementioned bond to a General Meeting of Bondholders to be held on Monday, April 11, 2016, at 14:00 hours at the company's headquarters, 1st km Koropiou Varis Ave., 19400 Koropi, Attica to discuss and decide on the following items:

Agenda

Adjustment or not to the conversion ratio and the conversion price

Bondholders, whose bonds have been dematerialized and their representatives who wish to participate in the General Meeting must submit to the Representative of Bondholders BANK EUROBANK ERGASIAS S.A. (Company's No in the General Commercial Registry 000223001000), Shareholders' Registry, Pesmazoglou 2-6, 6th floor, 10175, Athens (tel +30 210 37 04 040) two (2) full days, prior to the Meeting (until 8/4/2016) the certificate of deposit of their bonds in the Demand Dematerialized system along with any representation documents according to the provisions of clause 10.9 (a) of the Convertible Bond Loan.

Bondholders, whose bonds have not been dematerialized yet and their representatives who have the right to participate in the General Assembly must submit to the Representative of Bondholders (mentioned above) two (2) full days, prior to the Meeting (until 8/4/2016) their titles together with any representation documents according to the provisions of clause 10.9 of the Convertible Bond Loan.

Each bondholder (person or legal entity) may nominate up to three (3) representatives (persons)

The exercise of voting rights is not allowed by mail or electronic means.

In case of a lack of quorum (according to the Terms of the Loan) to decide upon the agenda, Bondholders are invited to the 1st Repetitive General Meeting to be held on Friday, 22/04/2016, at 14:00 hours at the same place and if no such quorum is achieved again, to the 2nd Repetitive General Meeting to be held on Wednesday, 04/05/2016, at 14:00 hours at the same place. The same obligation to submit the documents required for the General Meeting, the number of representatives and the manner for the exercise of voting rights applies to the Repeat General Meetings.

Athens, 31/3/2016

The Bondholders Representative

EUROBANK ERGASIAS S.A.