

23/05/2016

**ANNOUNCEMENT**

**Completion of long-term restructuring of the Company's entire  
outstanding common bond loans**

"MARFIN INVESTMENT GROUP HOLDINGS S.A." (hereinafter "the Company") hereby informs investors of the issuance of a new common bond loan amounting to €150m, which EUROBANK ERGASIAS undertook to cover, to refinance an equivalent amount of an existing debt facility. The refinancing agreement provides for the long-term restructuring of the said debt, by extending the maturity by 3 years (October 2019).

With this agreement, the Company completed the long-term restructuring of the entirety of its outstanding common bond loans, achieving the extension of the maturity horizon.