



Website:	<a href="http://www.plastikakritis.com">http://www.plastikakritis.com</a>
Bloomberg code:	PLAKR:GA
Reuters code:	PLAKR.AT
ISIN code:	GRS326003001

## COMPANY PROFILE

PLASTIKA KRITIS S.A. was established in 1970 and has been listed at the Athens Stock Exchange since 1999. It is the one of the largest Greek plastics manufacturers and among the leading European producers of agricultural films and masterbatches. It has a strong international orientation, with manufacturing facilities in Greece, France, Romania, Poland, Russia, Turkey and China and sales to more than 60 countries around the world. The company specializes in the production of:

- KRITIFIL® multi-layer plastic films for agricultural applications
- KRITILEN® masterbatches (raw materials for the plastics industry)
- KRITIFLEX® geomembranes
- KRITISOL® polyethylene pipes
- KRITISAN® recycled plastics

It is serving with its products the horticultural & agricultural markets, the plastics industry and projects related to water-management & environmental protection.

The company also owns and operates a 12 MW Wind Park in Crete as well as 4 Photovoltaic units, producing electricity that secures for the company the most competitive and environment friendly source of energy.

## KEY INVESTMENT HIGHLIGHTS

- One of the world leaders in plastic films for agriculture.
- Among the 8 largest masterbatch producers in Europe.
- International presence with exports to more than sixty (60) countries around the world.
- 9 production plants in strategic locations (2 in Greece, China, France, Romania, Poland, Russia and 2 in Turkey)
- Leading market position in Greece for its core products (agricultural films, masterbatches, and geomembranes).
- Geographical and product diversification.
- Emphasis on R&D for new products. Flexible production system for fast response to customer needs.
- Self-sufficient in energy with renewable energy sources (Aeolian & photovoltaic).
- Care for the environment (plastic scrap collection-recycling, green energy, products for environment protection).
- Very strong financial structure.
- Experienced management team led by the company's main shareholders.

## OVERVIEW - TRADING DATA

### OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2015 - 31/03/2016)

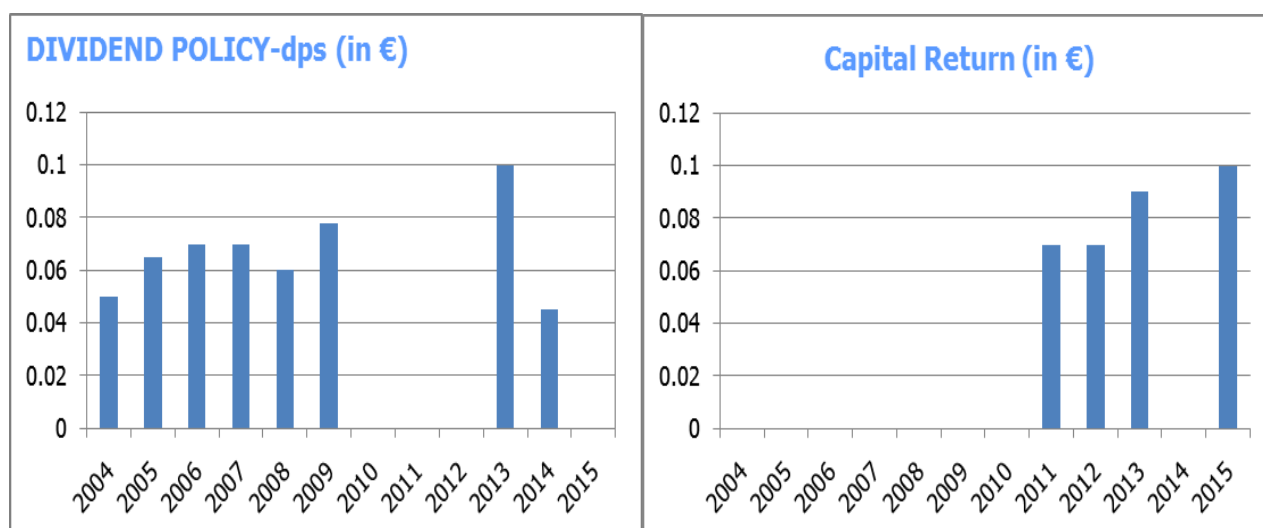
Symbol:	PLAKR		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2016)	142.1		
Shares Outstanding (number): (31 March 2016)	41,068,800		
Average Spread (%):	8.29%		
Market Liquidity (%):	0.277%		
Average Trading volume (no of shares):	866		
Total Value of transactions (€):	1,025,716		
Days to trade (1% of outstanding amount):	345.0		
Free Float (31 March 2016):	49.95%		
Turnover Velocity (F.F. Weighted):	2.4%		
<b>Historic Volatility</b>	<b>30 days</b>	<b>60 days</b>	<b>90 days</b>
(annualised %)	61.38%	52.36%	52.07%

## GROUP STRUCTURE

**Mother Company: PLASTIKA KRITIS S.A.**

### Subsidiaries:

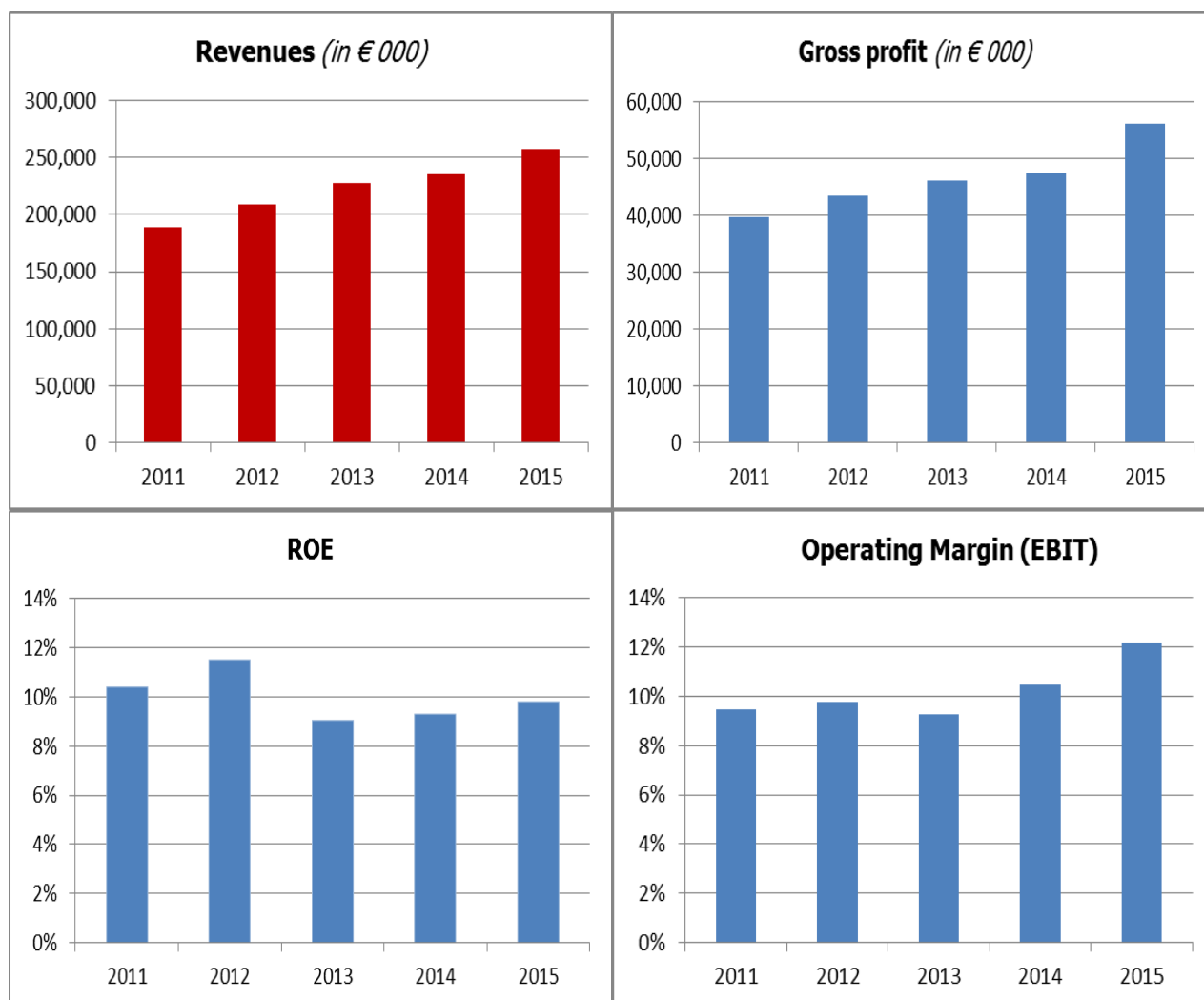
ROMCOLOR 2000 S.A., Romania (production of masterbatches)	99,99%
GLOBAL COLORS POLSKA S.A., Poland (production of masterbatches)	100%
SENKROMA A.S., Turkey (production of masterbatches)	99,91%
SHANGHAI HITEC PLASTICS CO, China (production of agricultural films)	71,67%
GLOBAL COLORS ZAO, Russia (production of masterbatches)	89%
MODERN PLANT, Russia	99,89%
AGRIPOLYANE S.A.S.U., France (production of agricultural films)	100,00%
ETEPLA S.A., Greece	99,995%
RAINBOW TECHNOLOGIES LTD, Cyprus (Holding, technology)	100,00%
PLASTIKA KRITIS FAR EAST LTD, Cyprus (Holding)	95,56%



Note: the above dividends & capital returns refer to the number of shares until December 2015 (27.379.200)

## COMPANY'S PERFORMANCE

<b>FINANCIAL OVERVIEW (consolidated)</b>					
<b>(in € 000)</b>	<b>2011</b>	<b>2012</b>	<b>2013</b>	<b>2014</b>	<b>2015</b>
Sales	188,510	208,734	227,743	235,757	257,182
Gross profit	39,787	43,567	46,209	47,584	56,281
EBIT	17,837	20,366	21,110	24,739	31,354
EBITDA	23,629	26,626	27,931	31,729	37,824
Earnings before tax	17,168	20,535	19,276	21,925	26,768
Earnings after tax	13,279	16,366	13,669	15,519	18,671
E.P.S.	0.42	0.55	0.47	0.52	0.60
Total equity	127,629	142,325	151,083	166,642	190,651
ROE	10.40%	11.50%	9.05%	9.31%	9.79%
Debt Ratio	0.84	0.02	0.03	0.00	-0.17



## MAJOR SHAREHOLDERS (>5%)

Name	%
LEMPIDAKIS EMMANOUIL	26.00%
LEMPIDAKIS MICHAIL	24.05%
<b>Total</b>	<b>50.05%</b>

## BOARD OF DIRECTORS

Name	Qualification
LEMPIDAKIS IOANNIS	CHAIRMAN
LEMPIDAKIS MICHAEL	MANAGING DIRECTOR
LEMPIDAKIS EMMANOUIL	MANAGING DIRECTOR
LEMPIDAKI ANNA	VICE CHAIRMAN
PERAKIS KONSTANTINOS	VICE CHAIRMAN
KYKRILIS EMMANOUIL	MEMBER
MELAS IOANNIS	MEMBER
VALERGAKIS GEORGIOS	NON EXECUTIVE MEMBER
KORKAKAS GEORGIOS	NON EXECUTIVE MEMBER
ANDREADAKIS EMMANOUIL	INDEPENDENT NON EXECUTIVE MEMBER
ARMAOS DIMITRIOS	INDEPENDENT NON EXECUTIVE MEMBER

## MANAGEMENT TEAM PROFILE

**Mr. Ioannis Lempidakis** is the Founder of the company. He serves, also, as the Chairman of Pancreta Cooperative Bank since 1993.

**Mr. Michael Lempidakis** is a Chemical Engineer, MBA (INSEAD). He is Managing Director since 1992, heading Marketing & Sales, Raw materials purchasing and R&D.

**Mr. Emmanouil Lempidakis** is an Electrical Engineer. He is Managing Director since 1992, heading Manufacturing & Technology.

**Ms. Anna Lempidaki** is Vice-Chairman of the Board and the company's Financial Director. She is with the company since 1981.

**Mr. Ioannis Melas** is an Electrical Engineer, MS. He is with the company since 1984 and currently serves as Plants Director.

**Mr. Emmanouil Kykrilis** is an Agricultural Engineer. He is with the company since 1992 and currently serves as Marketing Director of the Films Division.

**Mr. George Korkakas** is a Chemical Engineer. He is with the company since 1994 and currently serves as Marketing Director of the Masterbatches Division.

**Mr. George Valergakis** is the company's Chief Accountant. He is with the company since 1985.

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