

Final Results of the Exercise of the Titles Representing Share Ownership Rights (Warrants) [16.6.2016]

Further to Alpha Bank's (hereinafter the "Bank") announcement dated 27.5.2016 with regard to the sixth (6th) exercise process of the Titles Representing Share Ownership Rights (hereinafter the "Warrants"), the Bank announces that no Warrants on shares issued by the Bank and owned by the Hellenic Financial Stability Fund (HFSF) have been exercised.

Consequently, the issued Warrants currently outstanding amount to 1,141,734,167 and correspond to 169,175,146 shares owned by the Hellenic Financial Stability Fund, as analysed in the table below.

Number of Warrants issued and currently outstanding	1,141,734,167
Multiplier (number of Alpha Bank shares corresponding to the exercise of one Warrant)	0.148173663047785
Number of common shares owned by the HFSF	169,175,146
Number of common shares owned by the Private Sector	1,367,706,054
Total outstanding number of common shares	1,536,881,200

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