

01/07/2016

ANNOUNCEMENT

Listing of shares from share capital increase due to conversion of bonds into shares

“MARFIN INVESTMENT GROUP HOLDINGS SA” (hereinafter “the Company”) hereby informs investors of the following:

The share capital of the Company increased by 37.548,60 Euros with the issuance of 125.162 new common registered shares of the Company of a nominal value of 0.30 Euros each, due to the conversion of 67.588 bonds of Tranche A of the Convertible Bond Loan of the Company issued on 29.7.2013 and 13.6.2014 (hereinafter “the CBL”) into shares of the Company, during the 11th Conversion Date (29.4.2016) at a conversion price amounting to 0.54 Euros, pursuant to the terms of the CBL and the decisions of competent bodies of the Company.

Further to the above, the share capital of the Company currently amounts to 281.853.224,40 Euros, fully paid-up, divided into 939.510.748 registered shares of a par value of 0.30 Euros each.

Upon exercise of the conversion right of said bonds into shares, the remaining bonds of the CBL currently amount to 375.247.019, i.e. 163.009.139 bonds of Tranche A and 212.237.880 bonds of Tranche B.

The aforementioned increase, which does not constitute a direct amendment of the Articles of Incorporation, was ascertained by the Company’s Board of Directors on 26.5.2016, and registered with the General Commercial Registry of the Ministry of Economy, Development and Tourism according to its announcement under prot. nr. 64318/16.6.2016.

The Steering Committee of HELEX during its session on 30.6.2016 approved the admission to trading of the above mentioned new common registered shares of the Company.

Following the above, the start date of trading on ATHEX of 125.162 new common registered shares of the Company resulting from the share capital increase of the Company due to conversion of 67.588 bonds of Tranche A of the CBL is set on 5 July 2016.



The new shares will be credited, at the start date of trading, with the shares and securities accounts of shareholders at the Dematerialized Securities System (DSS).