

12/07/2016

ANNOUNCEMENT

RESOLUTIONS OF THE ANNUAL GENERAL MEETING

“MARFIN INVESTMENT GROUP HOLDINGS S.A.” hereby announces that the Company’s Annual General Meeting of Shareholders, upon deferral on 30.6.2016, took place on 11.7.2016 and was attended in person or by proxy by 66 shareholders who represented 401,034,137 shares, i.e. 42.67% of the Company’s share capital. At the General Meeting the items on the Agenda were discussed and resolved as follows:

Item 1: Submission and approval of the Individual and Consolidated Annual Financial Statements of the financial year 2015 and the respective Reports of the Board of Directors and Chartered Accountants/ Auditors. - It was resolved that the Individual and Consolidated Annual Financial Statements of the financial year 2015, and the respective Reports of the Board of Directors and Chartered Accountants/Auditors be approved.

For: 400,031,429 votes, i.e. percentage 99.75% of the represented share capital.

Against: 3,000 votes. i.e. percentage 0% of the represented share capital.

Abstain: 999,708 votes, i.e. percentage 0.25% of the represented share capital.

Item 2: Discharge of the Members of the Board of Directors and the Chartered Accountants/ Auditors from all liability with regard to the activities of financial year 2015.

- It was resolved that the Members of the Board of Directors and the Chartered Accountants/ Auditors be discharged from all liability with regard to the activities of financial year 2015.

For: 400,031,429 votes, i.e. percentage 99.75% of the represented share capital.

Against: 3,000 votes. i.e. percentage 0% of the represented share capital.

Abstain: 999,708 votes, i.e. percentage 0.25% of the represented share capital.

Item 3: Appointment of Chartered Accountants/ Auditors for the financial year 2016. - It was resolved that the audit company “Grant Thornton S.A.”, with registered office in P. Faliro Attiki, at 56 Zefyrou street, registered in the Special Registry referred to in §5, article 13 of presidential decree nr. 226/1992 under registration nr. 127, will assume the statutory audit of the financial statements of the current financial year.

For: 399,865,656 votes, i.e. percentage 99.71% of the represented share capital.

Against: 1,168,481 votes, i.e. percentage 0.29% of the represented share capital.

Abstain: 0.

Item 4: Submission and approval of the Report of Activities of the Nomination and Remuneration Committee to the Annual General Meeting of Shareholders. -The Report of Activities of the Nomination and Remuneration Committee was approved.

For: 399,862,656 votes, i.e. percentage 99,71% of the represented share capital.

Against: 171,773 votes, i.e. percentage 0,04% of the represented share capital.

Abstain: 999,708 votes, i.e. percentage 0.25% of the represented share capital.

Item 5: Election of new Members in the Board of Directors and Committees of the Company. – In accordance with article 22 para. 1 of the Articles of Incorporation of the Company and article 18 para. 7 of c.l. 2190/1920 it was announced to the Shareholders that by virtue of the resolution of the Board of Directors dated 11.7.2016 Messrs. Stavros Lekkakos, Athanassios Papanikolaou and Georgios Efstratiadis have been elected as new Members of the Board of Directors, filling respective vacancies, while Messrs. Konstantinos Georgiou and Spyridon Papaspyrou remained in the Board of Directors as Independent Non Executive members, as they fulfill the criteria of article 4 of Law 3016/2002.

Furthermore, it was announced that Messrs. Georgios Lassados and Georgios Efstratiadis were appointed as new Members of the Audit Committee of the Company, according to the resolutions of the Board of Directors dated 4.2.2016 and 11.7.2016 and Messrs. Georgios Lassados and Fotios Karatzenis were appointed as new members of the Nomination and Remuneration Committee, according to the resolutions of the Board of Directors dated 4.2.2016 and 29.6.2016.

Following that, the composition of the Board of Directors and the above mentioned Committees was announced to the Shareholders, as follows:

Board of Directors

1. Stavros Lekkakos, Chairman – Non Executive Member;
2. Manolis Xanthakis, Vice Chairman - Non Executive Member;
3. Panagiotis Throuvalas, Vice Chairman - Executive Member;
4. Athanassios Papanikolaou, Chief Executive Officer - Executive Member;
5. Andreas Vgenopoulos, Non-Executive Member;
6. Iskandar Safa, Non-Executive Member;
7. Joseph Iskander, Non-Executive Member;
8. Georgios Efstratiadis, Non-Executive Member;
9. Fotios Karatzenis, Non-Executive Member;
10. Konstantinos Georgiou, Independent Non Executive Member;
11. Spyros Papaspyrou, Independent Non Executive Member;
12. Georgios Lassados, Independent Non Executive Member; and
13. Theodoros Mylonas, Independent Non Executive Member.

Audit Committee

1. Manolis Xanthakis (Chairman)
2. Georgios Lassados
3. Georgios Efstratiadis

Nomination and Remuneration Committee

1. Manolis Xanthakis (Chairman)
2. Georgios Lassados
3. Fotios Karatzenis

The General Meeting approved the aforementioned changes in the composition of the Board of Directors and the aforesaid Committees.

For: 376,551,053 votes, i.e. percentage 93.90% of the represented share capital.

Against: 24,483,084 votes, i.e. percentage 6.10% of the represented share capital.

Abstain: 0.

Item 6: Approval of contracts and remunerations in accordance with articles 23a and 24 of codified law 2190/1920. - It was resolved to approve the remuneration paid to Members of the Board of Directors in accordance with the provisions of

article 24 paragraph 2 of codified law 2190/1920, as in force, as per the initial draft resolution published on the Company's website. It was resolved to pre-approve the remuneration of the Members of the Board of Directors for services provided or/and to be provided (as the case may be) by them under such capacity within the current financial year and until the next Annual General Meeting as per the supplementary draft resolution published on the Company's website.

For: 390,986,819 votes, i.e. percentage 97.49% of the represented share capital.

Against: 10,047,318 votes, i.e. percentage 2.51% of the represented share capital.

Abstain: 0.

Item 7: Information with regard to the course of activities of the Company and its strategic planning.

Mr. Throuvalas updated the shareholders on the course of business of the Company.