

15/07/2016

ANNOUNCEMENT

Disclosure of Regulated Information of Law 3556/2007

“MARFIN INVESTMENT GROUP HOLDINGS S.A.” (hereinafter “MIG”) hereby announces that further to the notification disclosure dated 12.7.2016 received from “IRF EUROPEAN FINANCE INVESTMENTS LTD” (hereinafter “IRF”), a legal entity that may be considered as having a close connection to a person exercising managerial duties in MIG, i.e. Mr. Panagiotis Throuvalas, Executive Vice-Chairman of the Board of Directors, pursuant to Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC and the Instructions issued by the Hellenic Capital Market Commission (hereinafter “HCMC”), IRF notified the HCMC and MIG of the following:

On 14.7.2016 “Piraeus Bank S.A.” sent to IRF’s representative its letter dated 13.7.2016, whereby “Piraeus Bank S.A.” informed IRF that it proceeded on 7.7.2016 and by virtue of an Appropriation Statement (art. 4 of Law 3301/2004) and Notification of a Change in Voting Rights to the Hellenic Central Securities Depository dated 7.7.2016 to the appropriation of 26,000,000 shares out of the total number of MIG shares owned by IRF. “Piraeus Bank S.A.” invoked the enforcement of its rights as collateral taker in the context of the Pledge Agreement of Dematerialised Common Registered Shares of MIG listed on ATHEX and further stated that the total consideration for the acquisition amounted to €3,087,994.00 (i.e. €0.118769 per share, which according to its statement equals the average market price of the last 6 months). IRF maintains the reservation of its rights.