



ANNOUNCEMENT 7/10/2016

BOND ISSUANCE UNDER ARTICLE 2. OF LAW 3723/08

Attica Bank informs investors that, aiming at increasing the collateral available for Eurosystem financing operations, it is planning to issue a government- guaranteed bond of a nominal value of 380 million euros, in accordance with the provisions of article 2 of Law 3723/08.

All bond issues of Greek banks taking place in accordance with the provisions of the aforementioned article of Law 3723/08 fall within the European legal framework of state aid. Therefore, the issue planned by Attica Bank has to be approved by the Directorate General for Competition (DG Comp) of the European Commission, in accordance with the relevant legislation.

The Bank has already issued such bonds in the past (the last of which matured on 26/7/2016) all of which have been approved by DG Comp.

The bond is expected to be issued within the next 1.5 months, at which point the Bank will issue a new announcement.

This announcement is published following a letter by the Hellenic Capital Market Commission.

ATTICA BANK S.A.