

Forthnet S.A.

27.12.2016 Announcement: 1st Period of Convertible Bond Loan Interest Accrual

“Forthnet SA” hereby announces, that according to the Terms of the CBL issued as of 11/10/2016, the record date of identification for the beneficiaries for the 1st period of CBL interest accrual is 30/12/2016.

The interest for the 1st period of accrued interest, amounts to **€159.728,44**, that is €0,0006833 per bond which has been estimated with annual interest rate 1% (before taxes) and corresponds to 233.748.933 active bonds in the Debt Securities Segment of the Athens Stock Exchange Market.

The corresponding tax amounts to 15% of the coupon and will be withheld and attributed to the Greek Authorities according to applicable legal framework.

The payment of interest to the beneficiaries bond holders shall be made through “GREEK CENTRAL SECURITIES DEPOSITORY SA” (ATHEXCSD) on 2/1/2017 as follows:

1. Through the Beneficiaries’ Operators to DSS (Banks, Stock Broking Companies) for the Bond Holders having authorized their Operators accordingly for collection, according to article 39 of DSS Regulation
2. The Bond Holders having revoked authorization for the acceptance of profits on behalf of their Operators or the payments of the distributed amount was not effective as above described, shall be paid at ATHEXCSD premises (110, Athinon Avenue, daily from 09:00 to 16:00) or through bank account (IBAN), indicated further to written request according to DSS Regulation and the corresponding ATHEXCSD decisions.

For more information Messrs. Bond Holders are kindly requested to contact the Company’s Investors’ Relations Department, tel.no 211 9552869.