



BANK OF GREECE

EUROSYSTEM

ANNOUNCEMENT

Dividend for financial year 2016

The Bank of Greece, with a view to providing timely information to investors in general and to its shareholders in particular, pursuant to Law 3556/2007 and the Athens Exchange Rulebook, hereby announces the following:

The 84th Annual Ordinary General Meeting of Shareholders of the Bank of Greece, held on 24 February 2017, decided, *inter alia*, to distribute a gross dividend of €0.6720 per share for financial year 2016. Gross dividends are subject to 29% corporate income tax, as well as 15% withholding tax, in accordance with the provisions of Articles 47, 58, 62 and 64 of Law 4172/2013, as amended. The net dividend to be received by shareholders amounts to €0.40555 per share.

The ex-dividend date has been set as 9 March 2017. From this date, Bank of Greece shares will trade on the Athens Exchange without entitlement to the current dividend.

Entitled to receive the current dividend shall be all shareholders recorded in the register of the Dematerialised Securities System (DSS) as at 10 March 2017 (record date), subject to the limitations laid down in Article 8, para. 5, of the Bank's Statute*.

The dividend payment date has been set for 16 March 2017. Dividend payments will be effected in accordance with the procedure laid down in the Athens Exchange Rulebook (Article 5.5) and the specific provisions of the Regulation on the Operation of the DSS, with the following options open to shareholders:

a) Payment through a market operator, i.e. a securities brokerage firm, chosen and duly authorised by the shareholder to collect the dividend.

On 16 March 2017, the Bank of Greece will credit the bank accounts of the market operators, which will then transfer the dividends to their shareholder customers. It should be noted that a shareholder has the right to revoke such authorisation, by lodging a relevant written request with Hellenic Central Securities Depository S.A. (HCSD) at least five business days before the dividend payment date.

b) Payment directly from the Bank of Greece, either by crediting the bank account specified by the shareholder to his market operator or by issuance of a cheque, in instances where:

- the shareholder has not authorised a market operator to collect the dividend on his behalf;
- the shareholder has, in a written request duly lodged with HCSD, revoked such authorisation.

The payor Bank will be the Bank of Greece.

In cases where, for whatever reason, the designated bank accounts cannot be credited, the beneficiaries may apply to the Bank of Greece.

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Athens, 24 February 2017
Human Resources & Organisation Department
Secretariat Section

* As from financial year 2013, all financial rights, including the right to dividend payments, are suspended for the shareholders referred to in Article 8, para. 5, of the Bank's Statute [*as inserted by the decision of the 79th Annual Ordinary General Meeting of Shareholders of the Bank of Greece held on 24 April 2012, which was ratified by Article 165, para. 7(b) of Law 4099/2012 (Government Gazette A 250/20.12.2012)*], i.e. persons supervised by the Bank of Greece under Article 55A of its Statute or a provision of law; associated and affiliated firms; members of the board of directors or administrators of such persons; their spouses and relatives up to second degree.