

27/04/2017

## **ANNOUNCEMENT**

### **15th Interest Period of the Convertible Bond Loan**

According to the terms of the Convertible Bond Loan of “MARFIN INVESTMENT GROUP HOLDINGS S.A.” issued on 29.7.2013 and 13.6.2014 (hereinafter “the CBL”), April 28, 2017 is the record date for the beneficiaries of interest of the CBL for the 15th Interest Period from 29.1.2017 to 29.4.2017.

For Tranche A the interest amount for the 15th Interest Period amounts up to EUR 2,852,659.93 i.e. EUR 0.017500 per bond (before tax), which has been calculated at an annual interest rate of 7% and corresponds to 163,009,139 bonds currently trading on “Hellenic Exchanges – Athens Stock Exchange S.A.” (Helex).

For Tranche B the interest amount for the 15th Interest Period amounts up to EUR 3,342,746.61 i.e. EUR 0.015750 per bond (before tax), which has been calculated at an annual interest rate of 6.3% and corresponds to 212,237,880 bonds currently trading on Helex.

The payment of the accrued interest to the bondholders will take place through “HELLENIC CENTRAL SECURITIES DEPOSITORY S.A.” (ATHEXCSD) on 2.5.2017, subject to the legislative regulations for the establishment of restrictions on the transfer of funds abroad.

For more information or clarifications the bondholders or their custodians/operators may refer to the Shareholders’ Services Department of the Company (tel. 210 3504046) or the Members’ Services Department of Athens Exchange (tel. 210 3366393).