



**THE BOARD OF DIRECTORS OF
MYTILINEOS HOLDINGS SA**

EXTENDS ITS GRATITUDE

to the investors, for their response to the recent Public Offer for the admission of the bonds of the Company on the Fixed Income Securities Trading Segment of the Regulated Market of the Athens Exchange (hereinafter the "Ath.Ex").

We would also like to commend,

the Joint Coordinators And Bookrunners



the Lead Underwriters of the Public Offer

ΤΡΑΠΕΖΑ ΠΕΙΡΑΙΩΣ



the Underwriters of the Public Offer



and the Advisor



The Company's Board of Directors announces that the proceeds of the Public Offer are €300 mil.. It is noted that the expenses related to the Issue are estimated at €5.1 mil and will be deducted from the total capital raised.

The total capital raised (after the deduction of the relevant expenses) will be used by the Issuer, during 2017, as per the following:

- 80% of them, c. €235,9 mil., for the refinancing of Issuer's and/or Subsidiaries' secured long-term loans,
- 10% of them, c. €29.5 mil., for the Group's working capital needs, and
- 10% of them, c. €29.5 mil., for the refinancing of Issuer's and/or Subsidiaries' short-term loans.

The Company will publish the inside information relating to the disbursement of the capital raised under the Bond Loan in accordance with the provisions of Regulation (EU) No. 596/2014, the pertinent decisions by the HCMC BoD and the European Commission's Delegated Regulations, as currently applicable.

The Stock Markets Steering Committee of Hellenic Exchanges - Athens Stock Exchanges has approved at its meeting of 12.06.2017 the admission for trading on the Fixed Income Securities Trading Segment of the Regulated Market of the Ath.Ex. of 300,000 common bearer bonds of the Company.

The Company informs that the bonds are in a dematerialized form and shall be credited to the Investor Share and Securities Account that each investor keeps with the Dematerialized Securities System pursuant to the details registered at its participation in the Public Offer. The crediting of the bonds to the Investor Shares and Securities Account of the beneficiaries will be completed today, Tuesday 27.06.2017.

**ON WEDNESDAY 28 JUNE 2017
THE TRADING OF THE 300,000 BONDS
COMMENCES ON THE FIXED INCOME SECURITIES TRADING SEGMENT OF THE REGULATED
MARKET OF THE ATHENS EXCHANGE**

The ticker symbol is "MYTIAO1" in Greek, and "MYTILB1" in latin font. The starting trading price of the Company's bonds is €1,000 per bond, namely 100% of the nominal value and equal to the offer price that has been set by the Joint Coordinators and Bookrunners of the Public Offer pursuant to the book-building process.

Marousi, 27.06.2017
THE BOARD OF DIRECTORS