



Website:	http://www.plastikakritis.com
Bloomberg code:	PLAKR:GA
Reuters code:	PLAKR.AT
ISIN code:	GRS326003001

COMPANY PROFILE

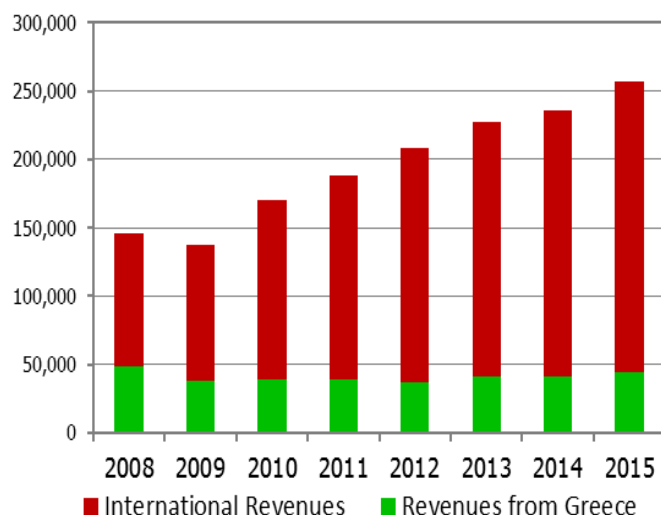
PLASTIKA KRITIS S.A. was established in 1970 and has been listed at the Athens Stock Exchange since 1999. It is the one of the largest Greek plastics manufacturers and among the leading European producers of agricultural films and masterbatches. It has a strong international orientation, with manufacturing facilities in Greece, France, Romania, Poland, Russia, Turkey and China and sales to more than 60 countries around the world. The company specializes in the production of:

- KRITIFIL® multi-layer plastic films for agricultural applications
- KRITILEN® masterbatches (raw materials for the plastics industry)
- KRITIFLEX® geomembranes
- KRITISOL® polyethylene pipes
- KRITISAN® recycled plastics

It is serving with its products the horticultural & agricultural markets, the plastics industry and projects related to water-management & environment protection.

The company also owns and operates a 12 MW Wind Park in Crete as well as 4 Photovoltaic units, producing electricity that secures for the company the most competitive and environment friendly source of energy.

REVENUES ANALYSIS (IN € 000)



Company's exports represent 49.96% of total sales in 2015.

OVERVIEW - TRADING DATA

OVERVIEW - TRADING DATA 1 Year (data of period 01/05/2016 - 30/04/2017)

Symbol:	PLAKR		
Athex Market:	UNDER SUSPENSION		
Market Cap (Mil. €): (28 April 2017)	218.9		
Shares Outstanding (number): (28 April 2017)	41,068,800		
Average Spread (%):	5.49%		
Market Liquidity (%):	0.414%		
Average Trading volume (no of shares):	1,921.6		
Total Value of transactions (€):	2,225,472		
Days to trade (1% of outstanding amount):	213.1		
Free Float (28 April 2017):	42.2%		
Turnover Velocity (F.F. Weighted):	0.7%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	10.78%	22.46%	26.11%

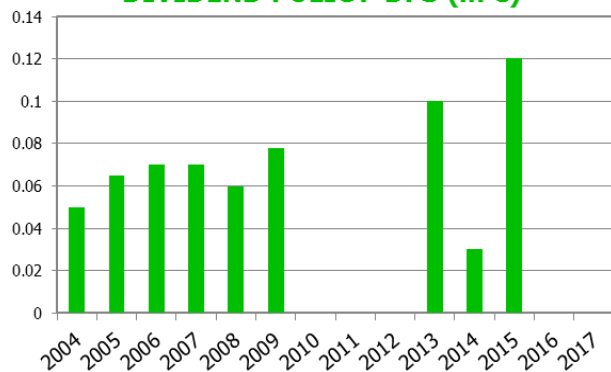
GROUP STRUCTURE

Mother Company: PLASTIKA KRITIS S.A.

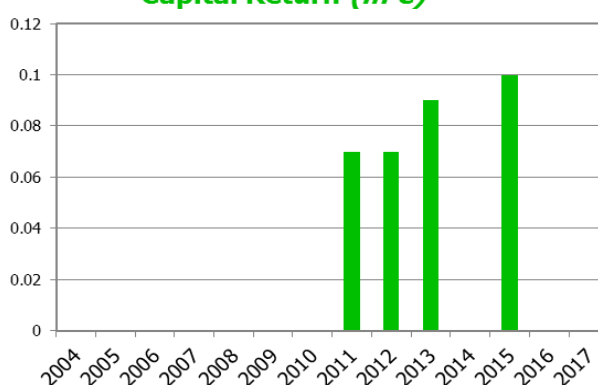
Subsidiaries:

ROMCOLOR 2000 S.A., Romania (production of masterbatches)	99,99%
GLOBAL COLORS POLSKA S.A., Poland (production of masterbatches)	100%
SENKROMA A.S., Turkey (production of masterbatches)	99,91%
SHANGHAI HITEC PLASTICS CO, China (production of agricultural films)	71,67%
GLOBAL COLORS ZAO, Russia (production of masterbatches)	89%
MODERN PLANT, Russia	99,89%
AGRIPOLYANE S.A.S.U., France (production of agricultural films)	100,00%
ETEPLA S.A., Greece	99,995%
RAINBOW TECHNOLOGIES LTD, Cyprus (Holding, technology)	100,00%
PLASTIKA KRITIS FAR EAST LTD, Cyprus (Holding)	95,56%

DIVIDEND POLICY-DPS (in €)



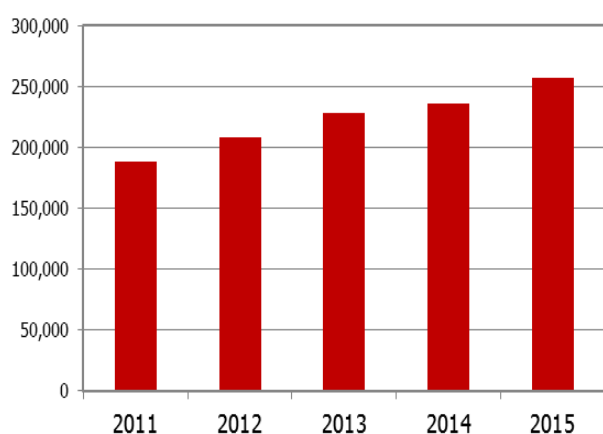
Capital Return (in €)



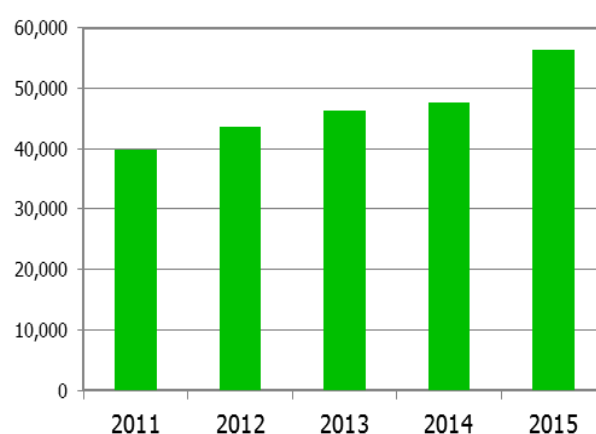
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)					
(in € 000)	2011	2012	2013	2014	2015
Sales	188,510	208,734	227,743	235,757	257,182
Gross profit	39,787	43,567	46,209	47,584	56,281
EBIT	17,837	20,366	21,110	24,739	31,354
EBITDA	23,629	26,626	27,931	31,729	37,824
Earnings before tax	17,168	20,535	19,276	21,925	26,768
Earnings after tax	13,279	16,366	13,669	15,519	18,671
E.P.S.	0.42	0.5518	0.47	0.52	0.6
Total Equity	127,629	142,325	151,083	166,642	190,651
ROE	10.40%	11.50%	9.05%	9.31%	9.79%

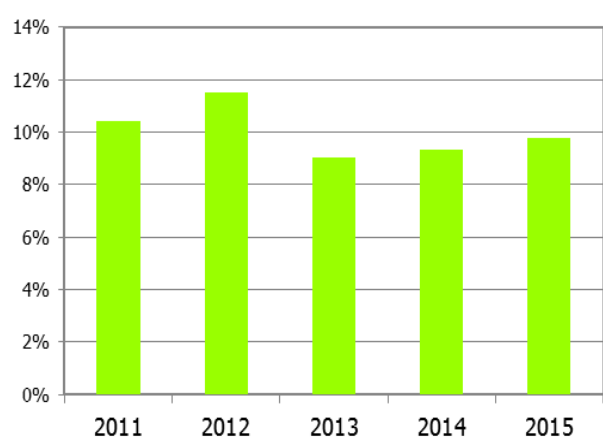
Revenues (in € 000)



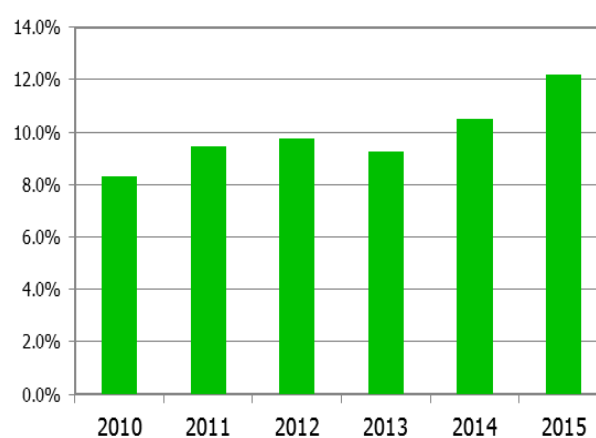
Gross profit (in € 000)



ROE



Operating Margin (EBIT)



MAJOR SHAREHOLDERS (>5%)

Name	%
LEMPIDAKIS EMMANOUIL	26.00%
LEMPIDAKIS MICHAEL	24.05%
Total	50.05%

BOARD OF DIRECTORS

Name	Qualification
LEMPIDAKIS IOANNIS	CHAIRMAN
LEMPIDAKIS MICHAEL	MANAGING DIRECTOR
LEMPIDAKIS EMMANOUIL	MANAGING DIRECTOR
LEMPIDAKI ANNA	VICE CHAIRMAN
PERAKIS KONSTANTINOS	VICE CHAIRMAN
KYKRILIS EMMANOUIL	MEMBER
MELAS IOANNIS	MEMBER
VALERGAKIS GEORGIOS	NON EXECUTIVE MEMBER
KORKAKAS GEORGIOS	NON EXECUTIVE MEMBER
ANDREADAKIS EMMANOUIL	INDEPENDENT NON EXECUTIVE MEMBER
ARMAOS DIMITRIOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Ioannis Lempidakis is the Founder of the company. He serves, also, as the Chairman of Pancreta Cooperative Bank since 1993.

Mr. Michael Lempidakis is a Chemical Engineer, MBA (INSEAD). He is Managing Director since 1992, heading Marketing & Sales, Raw materials purchasing and R&D.

Mr. Emmanouil Lempidakis is an Electrical Engineer. He is Managing Director since 1992, heading Manufacturing & Technology.

Ms. Anna Lempidaki is Vice-Chairman of the Board and the company's Financial Director. She is with the company since 1981.

Mr. Ioannis Melas is an Electrical Engineer, MS. He is with the company since 1984 and currently serves as Plants Director.

Mr. Emmanouil Kykrilis is an Agricultural Engineer. He is with the company since 1992 and currently serves as Marketing Director of the Films Division.

Mr. George Korkakas is a Chemical Engineer. He is with the company since 1994 and currently serves as Marketing Director of the Masterbatches Division.

Mr. George Valergakis is the company's Chief Accountant. He is with the company since 1985.

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