

COMPANY PROFILE

Flexopack is a European producer of barrier and non- barrier multilayer co-extruded films for flexible packaging applications. Flexopack distributes its product portfolio mainly in the fresh and processed food industry. The company emphasizes in innovation, new product development, quality and geographical expansion.

EXPORTS

The Company's exports for 2016 amounted to € 70,251 mil. representing 81,66% of total sales of the Company.

OVERVIEW - TRADING DATA

OVERVIEW - TRADING DATA 1 Year (data of period 01/05/2016 - 30/04/2017)

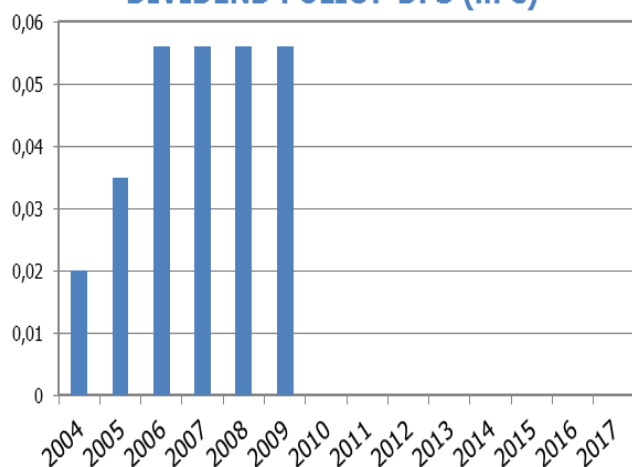
Symbol:	FLEXO		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (28 April 2017)	49,2		
Shares Outstanding (number): (28 April 2017)	11.720.024		
Average Spread (%):	7,06%		
Market Liquidity (%):	0,383%		
Average Trading volume (no of shares):	651,2		
Total Value of transactions (€):	462.627		
Days to trade (1% of outstanding amount):	186,2		
Free Float (28 April 2017):	27,6%		
Turnover Velocity (F.F. Weighted):	1,5%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	42,03%	37,74%	36,02%

GROUP STRUCTURE

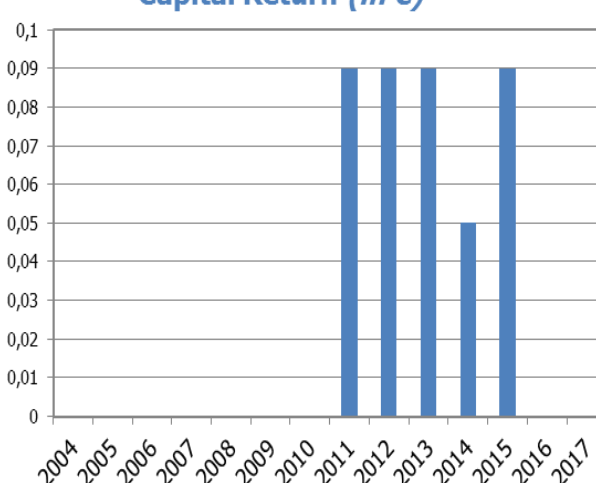
FLEXOPACK S.A.

FESCOPACK Sp. zo.o	97.86%
FLEXOSYSTEMS LTD BELGRADE	100%
FLEXOPACK INTERNATIONAL LTD CYPRUS	100%
FLEXOPACK PTY LIMITED	100%
FLEXOPACK TRADE AND SERVICES UK LIMITED	100%
INOVA PLASTICS SA	50%
VLAHOU BROS SA	47.71%

DIVIDEND POLICY-DPS (in €)



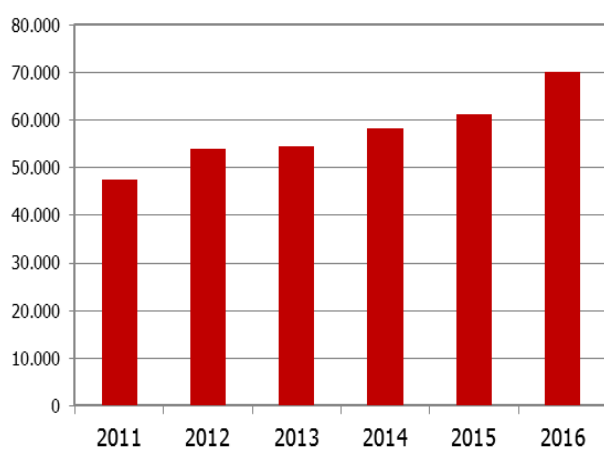
Capital Return (in €)



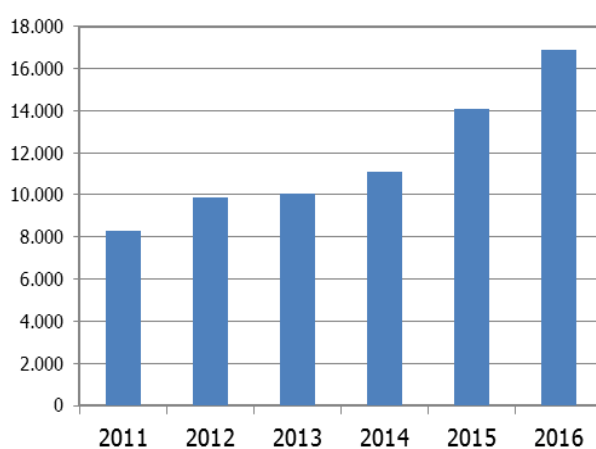
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)						
(in € 000)	2011	2012	2013	2014	2015	2016
Sales	47.473	54.068	54.567	58.273	61.201	70.251
Gross profit	8.311	9.870	10.075	11.114	14.101	16.859
EBIT	4.368	4.793	4.818	5.464	6.096	7.924
EBITDA	6.961	7.541	7.657	8.604	9.196	11.371
Earnings before tax	3.894	4.375	4.310	4.889	5.741	7.603
Earnings after tax	3.084	3.512	2.320	3.684	3.686	5.179
E.P.S.	0,27	0,30	0,20	0,31	0,32	0,44
Total equity	40.414	42.831	44.077	46.559	49.212	53.989
ROE	7,63%	8,20%	5,26%	7,91%	7,49%	9,59%
Debt Ratio	0,28	-0,34	-0,59	-0,67	0,15	-0,01

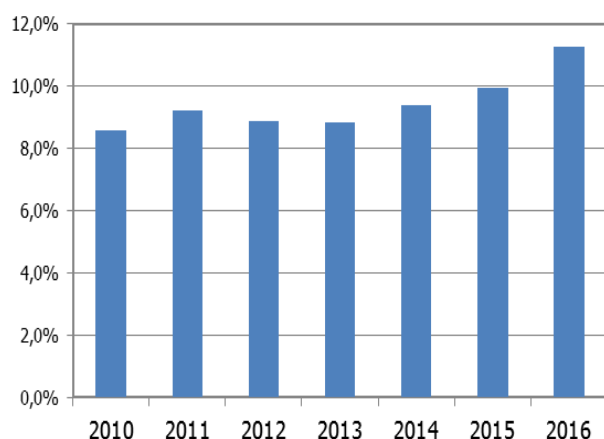
Revenues (in € 000)



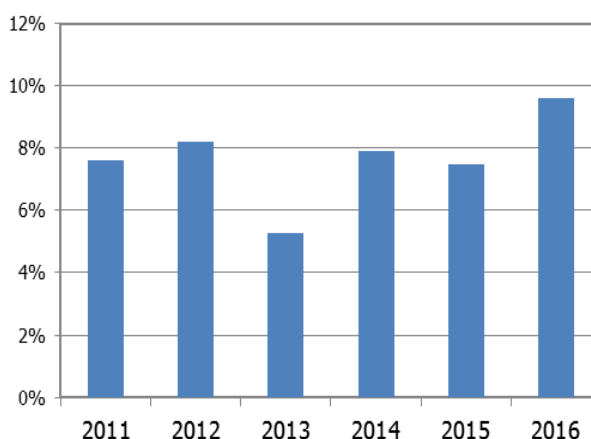
Gross profit (in € 000)



Operating Margin



ROE



MAJOR SHAREHOLDERS (>5%)

Name	%
GINOSATIS STAMATIOS	29,18%
GINOSATIS GEORGIOS	16,75%
GINOSATIS NIKOLAOS	16,29%
COMPETROL ESTABLISHMENT S.A.	5,12%
COLLINS STEWART (CI) LIMITED	5,11%
Total	72,45%

BOARD OF DIRECTORS

Name	Qualification
GINOSATIS S GEORGIOS	PRESIDENT/CEO/EXECUTIVE MEMBER
ZAVERDINOY P. ELENY-FLORA	INDEPENDENT NON EXECUTIVE MEMBER
GINOSATIS S STAMATIOS	VICE PRESIDENT/DEPUTY CEO/EXECUTIVE MEMBER
GINOSATI D ASIMINA	EXECUTIVE MEMBER
REGGOS E NIKOLAOS	INDEPENDENT NON EXECUTIVE MEMBER
BLACHOS M NIKOLAOS	NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Georgios S. Ginosatis is the President of the Board of Directors and Managing Director.

Ms. Eleni-Flora P. Zaverdinou is a Non-Executive and Independent Member of the Board of Directors.

Mr. Stamatios S. Ginosatis is the Vice President of the Board of Directors and Deputy Managing Director.

Ms. Asimina D. Ginosati is an Executive Member of the Board of Directors.

Mr. Nikolaos E. Reggos is a Non-Executive and Independent Member of the Board of Directors.

Mr. Nikolaos M. Blachos is a Non-Executive Member of the Board of Directors.

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