



Website:	http://www.thpa.gr
Bloomberg code:	OLTH:GA
Reuters code:	OLTr.AT
ISIN code:	GRS427003009

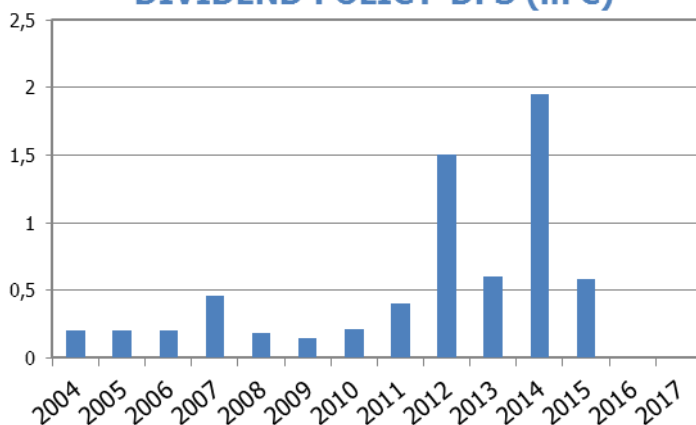
COMPANY PROFILE

Thessaloniki Port Authority SA is a Greece-based company involved in the management and operation of Thessaloniki port. Its facilities include a conventional port, container terminal, passenger terminal, duty free commercial area and others. Services provided include unitized and conventional cargoes, coastal shipping and cruise liner passengers, ship anchoring, mooring and berthing, as well as car parking lots and links with the road and railway network. The conventional port is equipped with self-moving cranes, diesel skid units, derricks and tractors. The passenger terminal offers waiting rooms, cafeterias, card phones, trolleys for the luggage transportation, taxi station, parking areas and kiosks offering special services and tourist information. The Company's main clients include industries, shipping and transit agents, and container transportation companies.

OVERVIEW - TRADING DATA 1 Year (data of period 01/05/2016 - 30/04/2017)

Symbol:	OLTH		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (28 April 2017)	213,5		
Shares Outstanding (number): (28 April 2017)	10.080.000		
Average Spread (%):	2,20%		
Market Liquidity (%):	0,623%		
Average Trading volume (no of shares):	1.177		
Total Value of transactions (€):	5.619.617		
Days to trade (1% of outstanding amount):	87,0		
Free Float (28 April 2017):	25,7%		
Turnover Velocity (F.F. Weighted):	5,1%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	21,32%	21,46%	23,69%

DIVIDEND POLICY-DPS (in €)

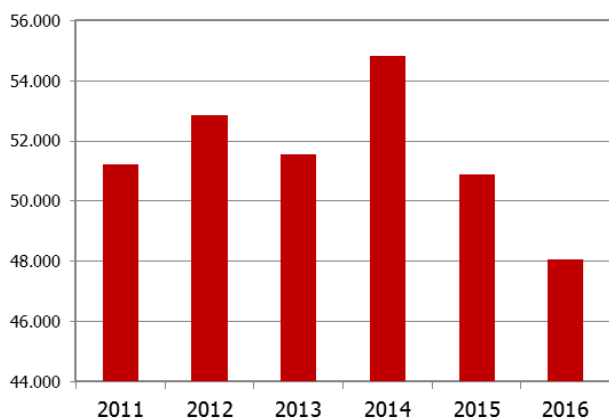


**In the Annual General Meeting of Shareholders on July 7th 2017 will be proposed dividend for FY 2016.
(Ex-dividend date: July 31st 2017)*

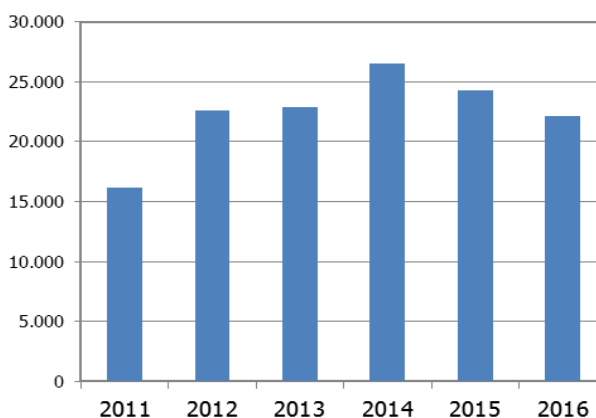
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)						
(in € 000)	2011	2012	2013	2014	2015	2016
Sales	51.222	52.867	51.560	54.831	50.882	48.062
Gross profit	16.215	22.576	22.925	26.529	24.333	22.171
EBIT	11.625	17.887	19.734	25.706	23.096	19.999
EBITDA	14.971	21.397	23.510	29.424	26.861	23.878
Earnings before tax	15.329	23.024	24.342	28.389	24.514	21.082
Earnings after tax	12.098	18.444	18.188	21.300	17.915	14.084
E.P.S.	1,20	1,83	1,80	2,11	1,78	1,40
Total equity	129.724	145.045	148.455	128.769	127.088	135.455
ROE	9,33%	12,72%	12,25%	16,54%	14,10%	10,40%
Debt Ratio	-4,60	-4,09	-4,11	-2,68	-2,46	-2,03

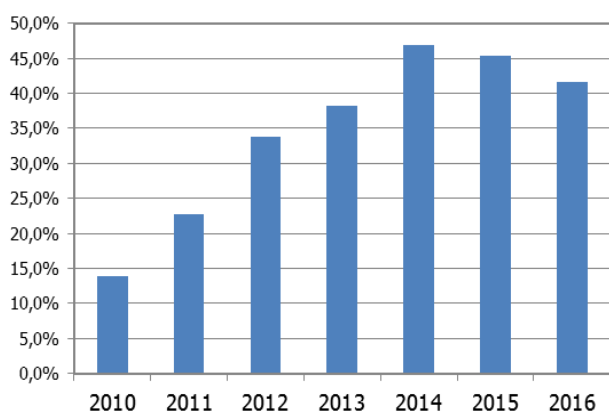
Revenues (in € 000)



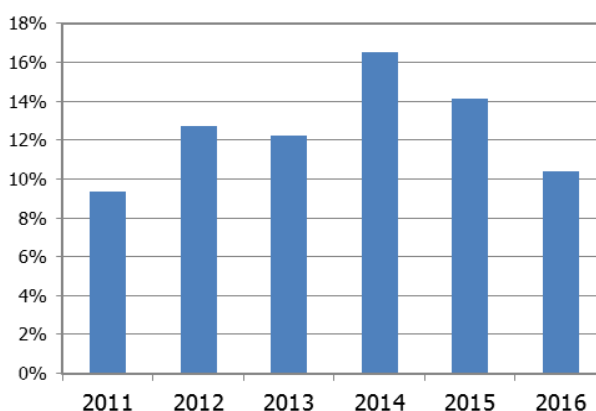
Gross profit (in € 000)



Operating Margin



ROE



MAJOR SHAREHOLDERS (>5%)	
Name	%
HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.	74,27%
Total	74,27%
BOARD OF DIRECTORS	
Name	Qualification
MELLIOS KONSTANTINOS	CHAIRMAN/NON EXECUTIVE MEMBER
MAKRIS DIMITRIOS	CEO/EXECUTIVE MEMBER
ROUTOS DIMITRIOS	VICE PRESIDENT/NON EXECUTIVE MEMBER
AGGELOS VLACHOS	NON EXECUTIVE MEMBER
KARDARAS PANAGIOTIS	NON EXECUTIVE MEMBER
MPIKAS DIMITRIOS	NON EXECUTIVE MEMBER
TOZIDIS GEORGIOS	INDEPENDENT NON EXECUTIVE MEMBER
TANTALIDIS LAZAROS	NON EXECUTIVE MEMBER
THIRIOU DIMITRIOS	NON EXECUTIVE MEMBER
DIMARELOS GEORGIOS	INDEPENDENT NON EXECUTIVE MEMBER
KAROULIS KONSTANTINOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Konstantinos Mellios is President of BoD, non-executive member

Dimitrios Makris is Chief Executive Officer, executive member

Dimitrios Routsos is Vice-President of BoD, independent non-executive member

Aggelos Vlachos is Non-executive member

Panagiotis Kardaras is Non-executive member

Dimitrios Bikas is Non-executive member

Georgios Tozidis is Independent non-executive member

Lazaros Tantalidis is staff Representative, non-executive member

Dimitrios Thiriou is representative of the Dockers, non-executive member

Georgios Dimarelos is representative of the Municipality of Thessaloniki, independent, non-executive member

Konstantinos Karoulis is representative of the Economic and Social Committee, independent, non-executive member

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