

**Announcement, 28/07/2017**

**Attica Bank: Resolutions of the Ordinary General Meeting of Shareholders, 28/07/2017.**

In accordance with article 4.1.3.3 of the Regulation of the Athens Stock Exchange as it currently applies, Attica Bank S.A. announces that the Ordinary General Meeting of its common shareholders was held on July 28<sup>th</sup> 2017. The Meeting was attended by 16 shareholders who were entitled to participate in the General Meeting in accordance with the provisions of art. 28 of Law 2190/20, representing 1,407,007,533 shares, that is, 60.15% of the paid-in common share capital of the Bank consisting of 2,339,353,394 common shares in total. More precisely:

1. The General Meeting *unanimously* resolved that the Bank should not be subject to the provisions of Law 4172/2013, as modified and currently in force, for an amount of 13.87 million euros.
2. The General Meeting *unanimously* resolved that a special tax reserve for intra-group dividends for the financial years 2014 and 2015 (for dividends paid by the subsidiary company of the Bank, Attica Wealth Management) be created, totalling to 300,000 euros, in accordance with the provisions of Law 4172/2013, as modified and currently in force.
3. The General Meeting *unanimously* approved the Board of Directors' and the auditors' reports on the annual financial statements of the year 2016 (1.1.2016 - 31.12.2016).
4. The General Meeting *unanimously* approved the Bank's and the Group's financial statements, the profit and loss account and the statement of changes in equity for 2016 (01.01.2016 - 31.12.2016). No dividend will be distributed to common shareholders and no return will be paid on the preference shares issued in accordance with Law 3723/08 due to the lack of distributable funds.
5. The General Meeting *unanimously* discharged the members of the Board of Directors and the auditors from any liability concerning the financial statements and management for 2016 (1.1.2016 - 31.12.2016).
6. The General Meeting *unanimously* appointed KPMG Certified Auditors S.A. as auditors of the financial statements of the Bank and the Group for 2017 and elected Mr. Ioannis Acheilas (SOEL ID No. 12831) and Mr. Charalampos Syrounis (SOEL ID No. 19071) as regular auditors and Mr. Anastasios Panagidis (SOEL ID no. 37581) and Mr. Michail Kokkinos (SOEL ID No. 12701) as substitute auditors. The General Meeting also determined the auditors' remuneration.
7. The General Meeting *unanimously* approved the contracts of the executive and non-executive members of the Board of Directors who fall under the provisions of article 23a of Law 2190/1920.
8. The General Meeting *unanimously* approved the wages and compensation paid to the executive and non-executive Members of the Board of Directors, the Members of the Audit Committee as well as the Secretary of the Board of Directors and the secretaries of the committees of the Board for the financial year 2016 (1.1.2016 – 31.12.2016).
9. The General Meeting *unanimously* provided its preliminary approval for the wages and compensation to be paid to the members of the BoD, the members of the Audit Committee, the Secretary of the Board and the secretaries of the committees of the Board for 2017.

10. The General Meeting *unanimously* authorized the members of the Board of Directors and the managers of the Bank to participate in the Boards of Directors or the management of Companies pursuing similar ends (Law 2190/1920, art. 23, par.1) following previous approval by the Bank's BoD.
11. No additional items were discussed.

Note: The representative of the State to the BoD who has been appointed in accordance with the provisions of Law 3723/2008 and who was present at the meeting, consented to all of the above-mentioned resolutions.

**ATTICA BANK S.A**