

July 5, 2017

Stock Markets Steering Committee of Hellenic Exchanges - Athens Stock Exchange

The Athens Stock Exchange, following today's session of its Stock Markets Steering Committee:

- Approved the listing of up to 60,000 common bearer bonds of "**TERNA ENERGY FINANCE S.A.**" on the Fixed Income Securities Trading Segment of the Regulated Market of ATHEX, as a result of the forthcoming issue of a Common Corporate Bond Loan of up to €60,000,000 with guarantor "**TERNA ENERGY S.A.**", on condition that the company's prospectus will be approved by the Hellenic Capital Market Commission and the bonds' public offering will be successfully completed, according to the terms that will be specifically published by the issuer.
- Approved the admission to trading of **25,975,299** new common registered shares of "**MYTILINEOS HOLDINGS S.A.**" (ISIN: GRS393503008), which resulted from the share capital increase of the company realized due to the merger by acquisition of the listed company "METKA INDUSTRIAL - CONSTRUCTION S.A." and of the non-listed 100% subsidiary companies "ALUMINIUM OF GREECE INDUSTRIAL AND COMMERCIAL SOCIETE ANONYME", "PROTERGIA POWER GENERATION AND SUPPLIES SOCIETE ANONYME" and "PROTERGIA THERMOILEKTRIKI AGIOU NIKOLAOU POWER GENERATION AND SUPPLY S.A.", according to the following shares' exchange ratios: a) each shareholder of "METKA INDUSTRIAL - CONSTRUCTION S.A." exchanges each 1 share held, of par value of €0.32, with 1 new common registered share, of new par value of €0.97, b) the shareholders of "MYTILINEOS HOLDINGS S.A." retain the number of shares held, and c) no shares are issued for the non-listed companies.



The aforementioned approval is subject to: a) the issue of the decision for approval of the merger by the Ministry of Development and Competitiveness and the relevant registration at the General Commercial Registry (G.E.MI.) and b) the submission to the Hellenic Capital Market Commission of the document no. 4 according to L.3401/2005 by the company.

It is noted that, the first trading day following the registration of the Ministry's approval of the merger at G.E.MI., METKA's shares will be delisted from ATHEX, and the start price for the share of MYTILINEOS will be formed according ATHEX resolution no. 26 (the adjusted price will be equal to the sum of the products of the number of old shares multiplied by the closing price of MYTILINEOS and the number METKA's shares – minus METKA's shares held by MYTILINEOS – multiplied by the closing price of METKA, and this sum is divided by the total number of MYTILINEOS's shares after the merger).

The commencement of trading of the company's shares will be disclosed through a new company announcement. Furthermore, the commencement of trading of the new shares of MYTILINEOS will neither affect the trading of derivative products nor the stock lending on the share of MYTILINEOS.

Moreover,

the Athens Stock Exchange, following today's session of its Stock Markets Steering Committee, announces that the following will be implemented:

Friday, July 7th, 2017

- Commencement of trading of the shares of "[LOULIS MILLS S.A.](#)" (ISIN: GRS117123000) with final par value of €0.94 per share and ex-rights trading for the entitlement to the capital return of €0.055 per share, as part of the equal increase and decrease in the par value of the shares of the company. The record date for the aforementioned corporate action is Monday, July 10th, 2017. Moreover, on Tuesday, July 11th, 2017, the decrease in the share capital of the company will take place, as a result of the cancellation of 4,782 own common registered shares.
- Decrease in the par value of the shares of "[SPACE HELLAS S.A.](#)" (ISIN: GRS402003008) from €1.61 to €1.08.

Monday, July 10th, 2017

- Commencement of trading of the shares of "[GENERAL COMMERCIAL & INDUSTRIAL S.A.](#)" (ISIN: GRS137003000) with final par value of **€0.30** per share and ex-rights trading for the entitlement to the capital return of **€0.02** per share, as part of the equal increase and decrease in the par value of the shares of the company. The record date for the aforementioned corporate action is **Tuesday, July 11th, 2017**.
- Decrease in the par value of the shares of "[EUROCONSULTANTS S.A.](#)" (ISIN: GRS439003005) from €0.60 to **€0.30**.

Tuesday, July 11th, 2017

- Commencement of trading of the shares of "[STELIOS KANAKIS S.A.](#)" (ISIN: GRS448003004) with new par value of **€0.61** per share and ex-rights trading for the entitlement to the capital return of **€0.08** per share, as part of the decrease in the par value of the shares of the company. The record date for the aforementioned corporate action is **Wednesday, July 12th, 2017**.

Monday, July 24th, 2017

- Commencement of trading of the shares of "[HELLENIC EXCHANGES - ATHENS STOCK EXCHANGE S.A.](#)" (ISIN: GRS395363005) with new par value of **€0.84** per share and ex-rights trading for the entitlement to the capital return of **€0.24** per share, as part of the decrease in the par value of the shares of the company. The record date for the aforementioned corporate action is **Tuesday, July 25th, 2017**. Moreover, on **Wednesday, July 26th, 2017**, the decrease in the share capital of the company will take place, as a result of the cancellation of **4,769,563** own common registered shares.



About Athens Exchange Group

The **Athens Stock Exchange** since its establishment in 1876, consistently participate in the financial and business developments in the country.

Athens Exchange Group (ATHEX Group), provides support to the Greek Capital Market. ATHEX Group operates the organized Equities and Derivatives markets, the alternative market and performs clearing and settlement of trades.

The Athens Stock Exchange, through its markets, offers solutions and financing tools to businesses, expands investor choice by providing a safe, stable and easy environment in full alignment with international practices and the European regulatory framework.

In a period that the role of stock markets in exploring alternative ways of financing business, at a European level, is significantly enhanced, the Athens Exchange Group has taken a series of initiatives to highlight the attractiveness of the Greek Capital Market and the Greek companies to the international investment community and expand the variety of investment opportunities.

Its shares are traded on the Main Market of the Athens Exchange (Symbol: EXAE).

The profiles of the ATHEX Group and its markets can be downloaded from the [link](#). More information can be found in the website www.athexgroup.gr.

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