

29/11/2017

ANNOUNCEMENT

Disclosure of Regulated Information

MARFIN INVESTMENT GROUP HOLDINGS S.A. (hereinafter “the Issuer”) hereby announces, pursuant to current legislation, that, on 28.11.2017, DUBAI GROUP LIMITED (Cayman) and DUBAI FINANCIAL GROUP LLC (Dubai) submitted to the Capital Market Commission and the Issuer their notification forms dated 28.11.2017 concerning changes in voting rights in the Issuer, wherein the following information was contained:

Reason for the notification: Disposal of voting rights in the Issuer

Corporate name of the person subject to the notification obligation: DUBAI GROUP LIMITED and DUBAI FINANCIAL GROUP LLC

Corporate name of shareholder: DUBAI FINANCIAL GROUP LLC

Date on which the threshold was crossed: 24.11.2017

Notified details:

POSITION OF PREVIOUS NOTIFICATION:

Total number of voting rights: 105,001,275 attached to shares held by DUBAI FINANCIAL GROUP LLC (which is an entity controlled by DUBAI GROUP LIMITED as per below)

% of voting rights attached to shares: 11.18% which was held by DUBAI FINANCIAL GROUP LLC (which is an entity controlled by DUBAI GROUP LIMITED as per below)

% of voting rights through financial instruments: 0

SITUATION RESULTING AFTER THE TRIGGERING TRANSACTION:

Total number of voting rights: 93,409,091 attached to shares held by DUBAI FINANCIAL GROUP LLC (which is an entity controlled by DUBAI GROUP LIMITED as per below)

% of voting rights attached to shares: 9.94% which was held by DUBAI FINANCIAL GROUP LLC (which is an entity controlled by DUBAI GROUP LIMITED as per below)

% of voting rights through financial instruments: 0

Chain of controlled entities through which the voting rights are effectively held:

- DUBAI GROUP LIMITED holds 100% of the shares of DUBAI GROUP 2024 LIMITED.
- DUBAI GROUP 2024 LIMITED (Cayman) holds 49% of the shares of DUBAI GROUP LLC. Although this is not a majority equity stake, DUBAI GROUP 2024 LIMITED is however the appointed manager of DUBAI GROUP LLC (under the laws of Dubai) and therefore has managerial and operational control over DUBAI GROUP LLC.
- DUBAI GROUP LLC (Dubai) holds 99% of DUBAI VENTURES GROUP LLC.
- DUBAI VENTURES GROUP LLC (Dubai) holds 99% of the shares of DUBAI FINANCIAL GROUP LLC.
- All companies listed above are ultimately controlled by His Highness the Sheikh Mohammed Bin Rashid Al Maktoum, through a trust.
- Except from DUBAI FINANCIAL GROUP LLC, all above entities do not hold directly any voting rights in the Issuer.
- For the purpose of providing a complete overview of Dubai Group structure, it is noted that DUBAI INVESTMENT GROUP LIMITED also belongs to the group. In specific, DUBAI INVESTMENT GROUP LIMITED is a wholly owned subsidiary of DUBAI GROUP LIMITED and holds 1% in DUBAI FINANCIAL GROUP LLC.