

**Subject: "Announcement of the Resolutions of the Extraordinary Shareholders' General Meeting of the Company under the name INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS and the distinctive title INTRAKAT, held on 30<sup>th</sup> November, 2017."**

The Company "**INTRACOM CONSTRUCTIONS SOCIETE ANONYME TECHNICAL AND STEEL CONSTRUCTIONS**" (d.t. **INTRAKAT**), in the context of its obligations arisen from article 4.1.3.3 of the Athens Stock Exchange Regulation, informs the investors that on the **30th of November, 2017**, at 10.00 a.m., its Shareholders' Extraordinary General Meeting was held in the Municipality of Paiania, Attica (19th km Markopoulou Ave, Building B7, Amphitheatre), according to the Board of Directors' invitation, dated on 9th of November, 2017.

The Meeting was attended by seven (7) shareholders, who were present either in person or by proxy, representing **25.638.119** shares and votes, out of a total of **30.477.156** company shares, i.e. a percentage of **84,122%** of the Company's paid share capital. Upon attaining the quorum and majority provided for by the law and the Company's Articles of Association, all agenda items were voted as follows:

#### **AGENDA ITEMS**

**1) "Approval of the Merger Agreement dated 8-11-2017 of our Company by absorption of the wholly owned subsidiary trading under the name "EUROKAT CONSTRUCTIONS SOCIETE ANONYME" and the distinctive title "EUROKAT" after hearing:**

**a) the Transformation Balance Sheet of the Absorbed Company ☐**

**b) the report of the Chartered Auditor - Accountant for the determination of the book value of the assets of the Absorbed Company".**

The Draft of the Merger Agreement dated 8-11-2017 of the Company, absorbing of the wholly owned subsidiary trading under the name "EUROKAT CONSTRUCTIONS SOCIETE ANONYME" and the distinctive title "EUROKAT", was submitted by the BoD and approved by the attending shareholders, after hearing:

a) the Transformation Balance Sheet of the Absorbed Company

b) the report of the Chartered Auditor - Accountant for the determination of the book value of the assets of the Absorbed Company".

Number of shares for which valid votes were cast: **25.638.119**

Percentage of the represented share capital: **84,122%**

Valid votes: **25.638.119**

Voting and rates over valid votes:

In favor: **25.638.119** (100%), Against: **0** (0.00%), Blank votes / abstention: **0** (0.00%)

**2) "Approval of the merger of our Company by absorption of the wholly owned subsidiary under the name "EUROKAT CONSTRUCTIONS SOCIETE ANONYME" and the distinctive title "EUROKAT" according to articles 69-78 of C. A. 2190/1920 and Articles 1 - 5 of Act No. 2166/1993."**

The attending shareholders approved the merger of the Company by absorption of the wholly owned subsidiary trading under the name "EUROKAT CONSTRUCTIONS SOCIETE ANONYME" and the

distinctive title "EUROKAT" according to the provisions of articles 69-78 of Cod. Act. No 2190/1920 and Articles 1 - 5 of Act No. 2166/1993 and as described in detail in the above - mentioned Draft Merger Agreement dated 8-11-2017.

Number of shares for which valid votes were cast: **25.638.119**

Percentage of the represented share capital: **84,122%**

Valid votes: **25.638.119**

Voting and rates over valid votes:

In favor: **25.638.119** (100%), Against: **0** (0.00%), Blank votes / abstention: **0** (0.00%)

**3) "Provide authorization for the signing of the notarial act of merger and for any other act necessary to complete the merger."**

The attending shareholders granted the authorization to the Chairman of the BoD Mr. **Dimitrios C. Klonis**, the Chief Executive Officer (CEO) of the Company, Mr. **Petros K. Souretis** and the 2nd Vice-Chairman of the Company, Mr. **Dimitrios S. Theodoridis**, as each individual acting separately to proceed jointly with the representative of the absorbed company "EUROKAT" in the execution of the notarial act of the merger and any other required document and in general to take any other action necessary for the completion of the merger.

Number of shares for which valid votes were cast: **25.638.119**

Percentage of the represented share capital: **84,122%**

Valid votes: **25.638.119**

Voting and rates over valid votes:

In favor: **25.638.119** (100%), Against: **0** (0.00%), Blank votes / abstention: **0** (0.00%)

**4) "Approval of all the resolutions and actions of the Board of Directors and the Company's representatives regarding the above merger".**

The attending shareholders approved all the resolutions reached and actions taken by the Board of Directors and the Company's representatives for the merger of the Company through absorption of the wholly owned subsidiary trading under the name "EUROKAT CONSTRUCTIONS SOCIETE ANONYME" and the distinctive title "EUROKAT" in accordance with the provisions of articles 69-78 of Cod. Act No. 2190/1920 and Articles 1 - 5 of Act No. 2166/1993.

Number of shares for which valid votes were cast: **25.638.119**

Percentage of the represented share capital: **84,122%**

Valid votes: **25.638.119**

Voting and rates over valid votes:

In favor: **25.638.119** (100%), Against: **0** (0.00%), Blank votes / abstention: **0** (0.00%)

**5. "Miscellaneous Announcements".**

No announcement was made.