

TWENTY20

YEARS FTSE/ATHEX Index Series

The Insight View of FTSE/ATHEX Index Series

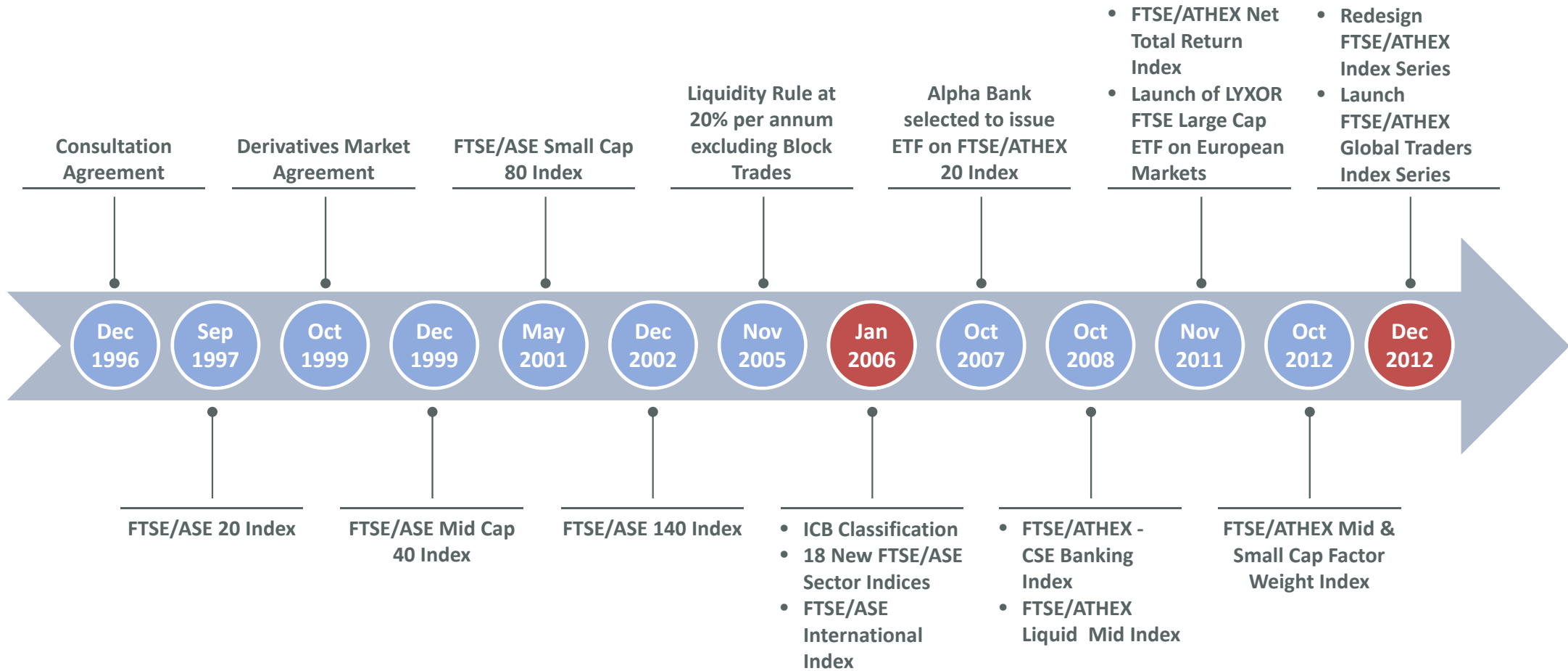
History | Structure | Participation | Statistics | New Developments

November 1st 2017



ATHEXGROUP
Athens Exchange Group

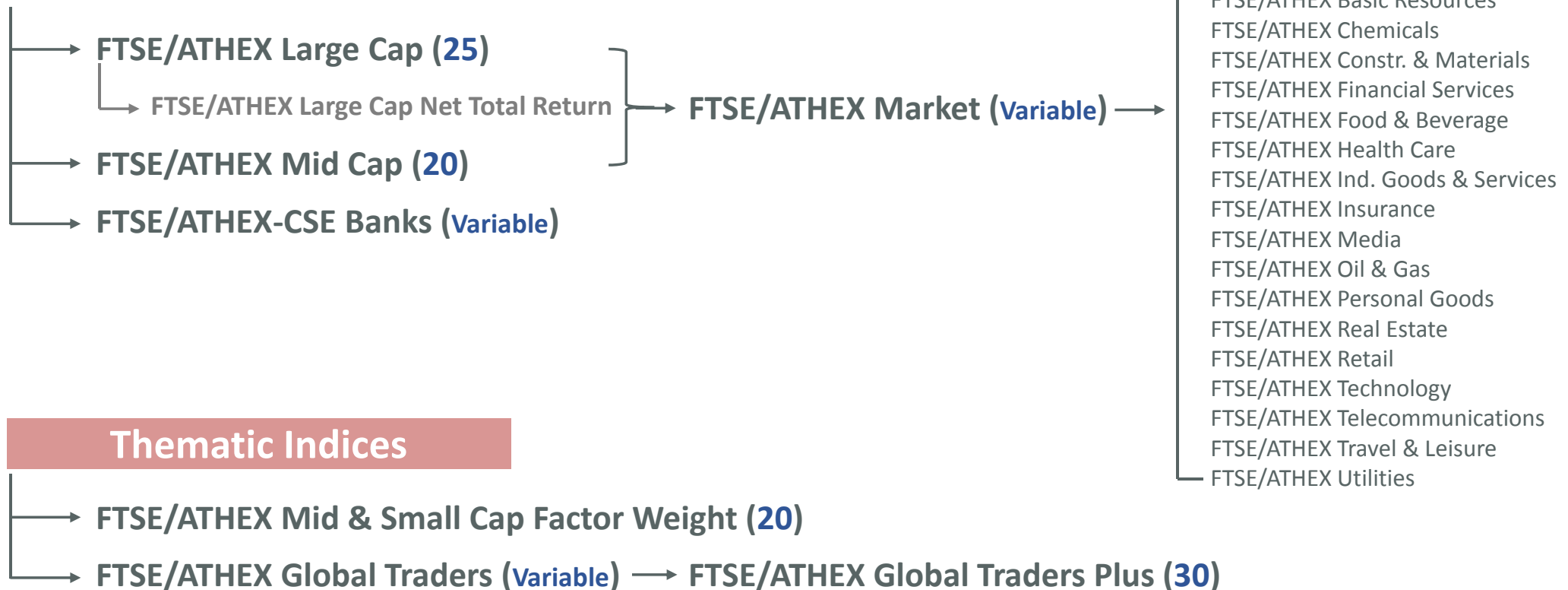
Key Milestones



FTSE/ATHEX Index Series

1

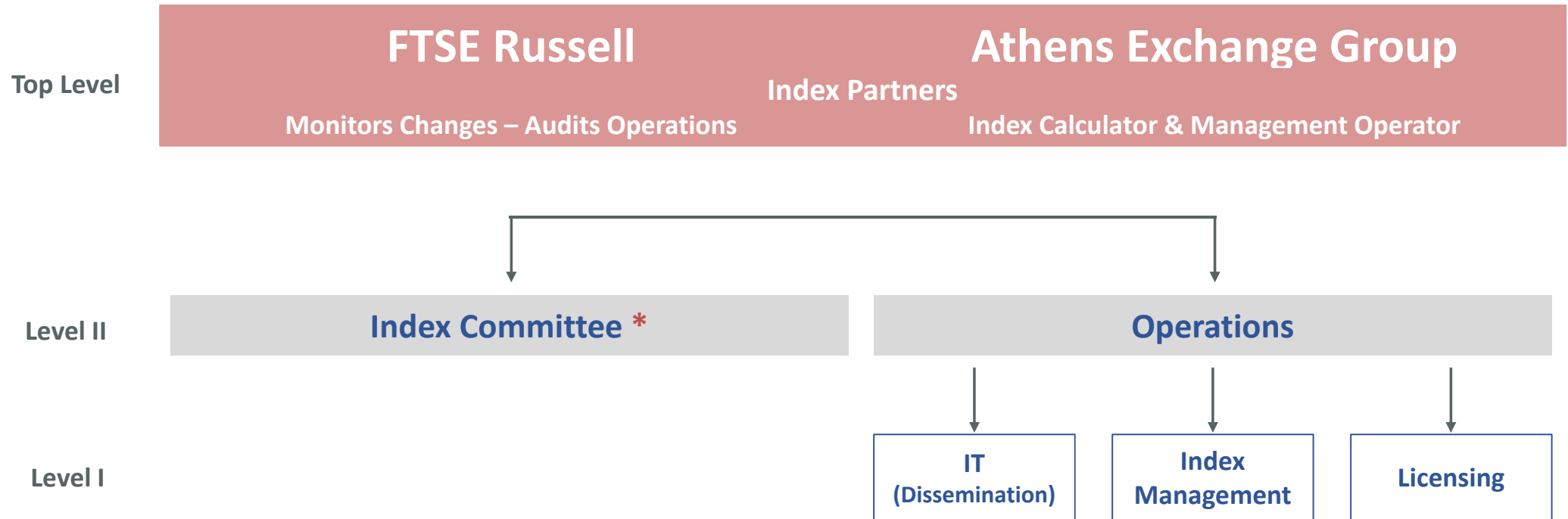
Main Indices



1: Free Float Market Capitalization Indices

2: Free Float Market Capitalization Indices Capped

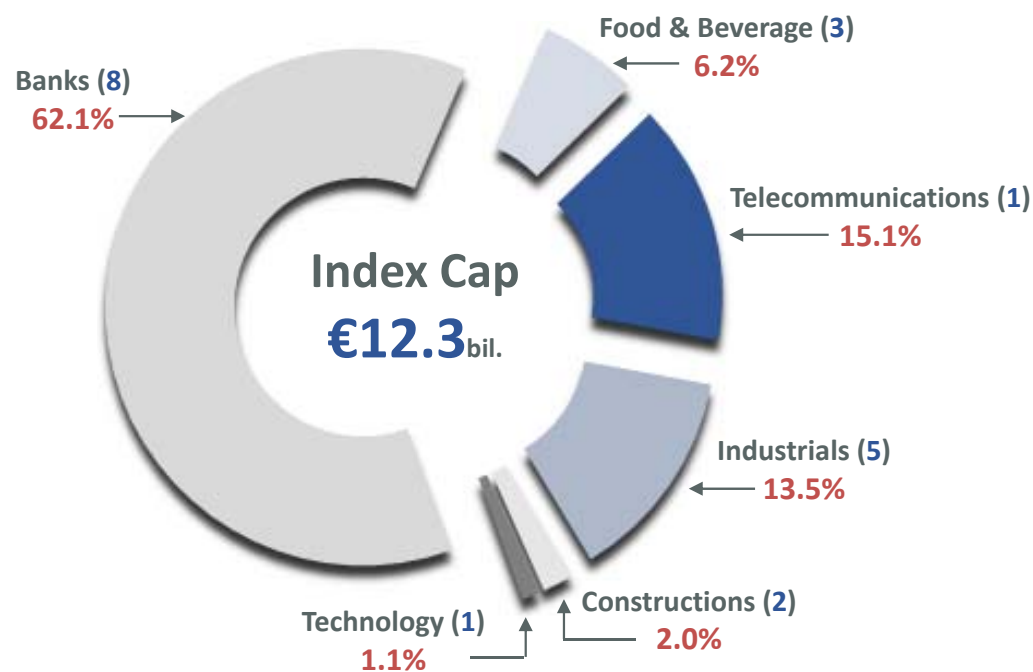
Organizational Structure



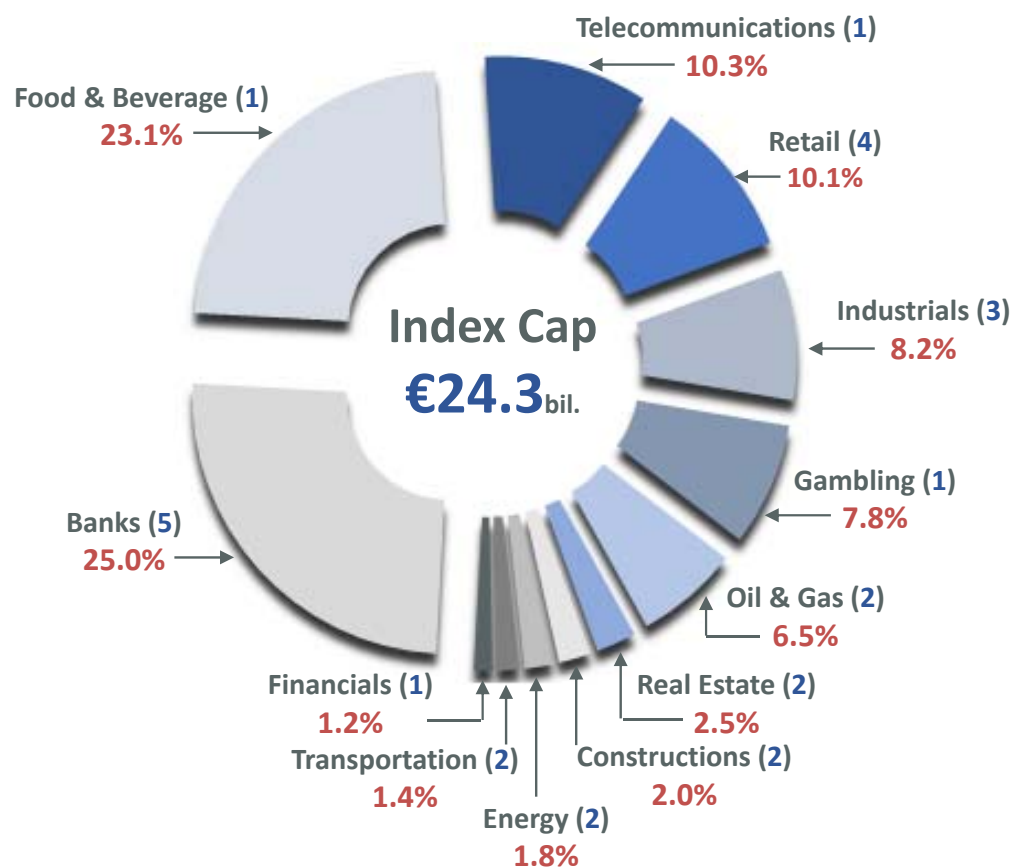
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 - Include representatives of the members of ATHEX, representatives of the financial institutions that issue financial products on the indices, representatives of institutional investors.
- Responsibilities:
 - Discuss proposed changes to Index Ground Rules
 - Comment on the index review results
 - Empowered to take necessary decisions in the event of extraordinary events not explicitly provided by Index Ground Rules

Industry Breakdown of Index Composition

September 1997



September 2017

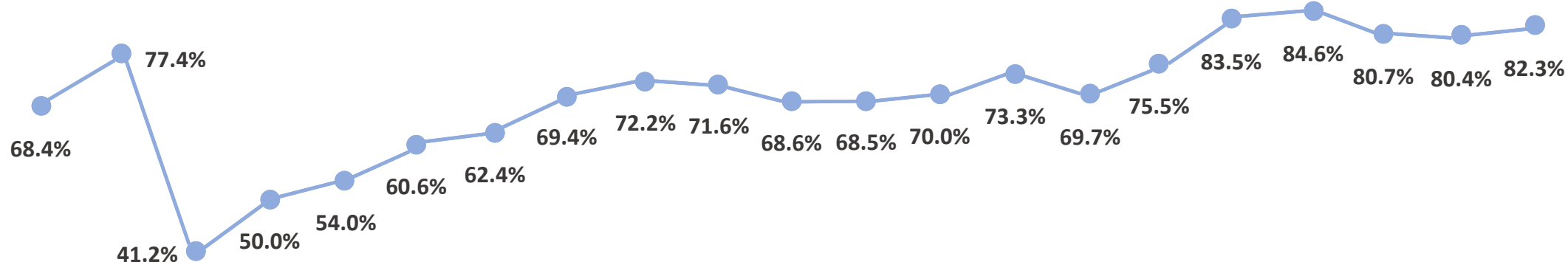


Current Index Constituents

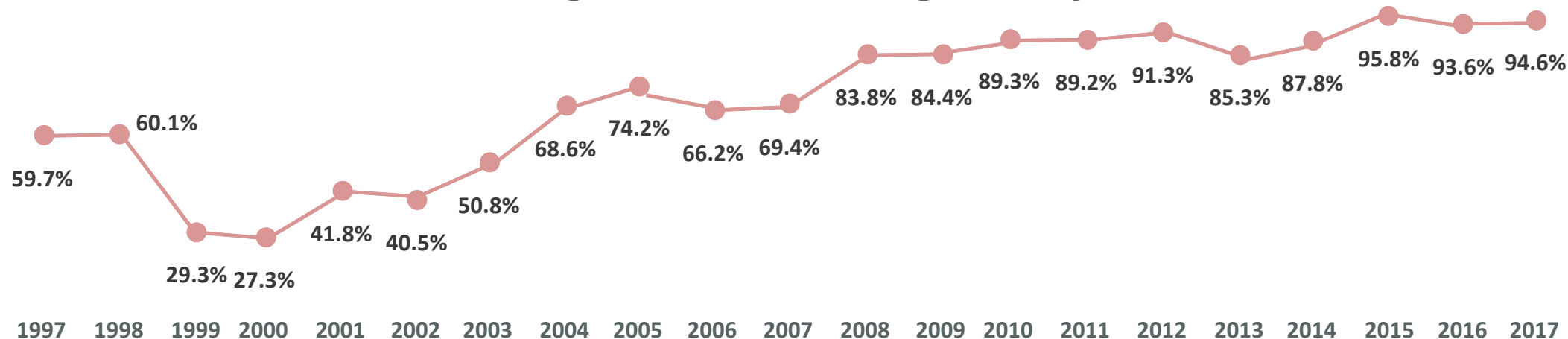


Contribution to Market Activity

Weight on Market Capitalization



Weight on Total Trading Activity



Financial Results of FTSE/ATHEX Thematic Indices

FTSE/ATHEX Mid & Small Cap Factor Weight Index

(20 companies, Free Float Market Capitalization Capped €253.91mil., 2017 YtD +36.9%)

Revenues

2016 **€3.5**_{bil.}

2011 **€2.4**_{bil.}

EBITDA

2016 **€460.3**_{mil.}

2011 **€260.3**_{mil.}

Net Profits

2016 **€141.8**_{mil.}

2011 **€88.9**_{mil.}

+8.2%

FTSE/ATHEX Global Traders Plus Index

(30 companies, Free float Market Capitalization Capped €896.80mil., 2017 YtD +48.1%)

Revenues

2016 **€15.1**_{bil.}

2011 **€13.0**_{bil.}

EBITDA

2016 **€2.8**_{bil.}

2011 **€1.7**_{bil.}

Net Profits

2016 **€1.2**_{bil.}

2011 **€0.3**_{bil.}

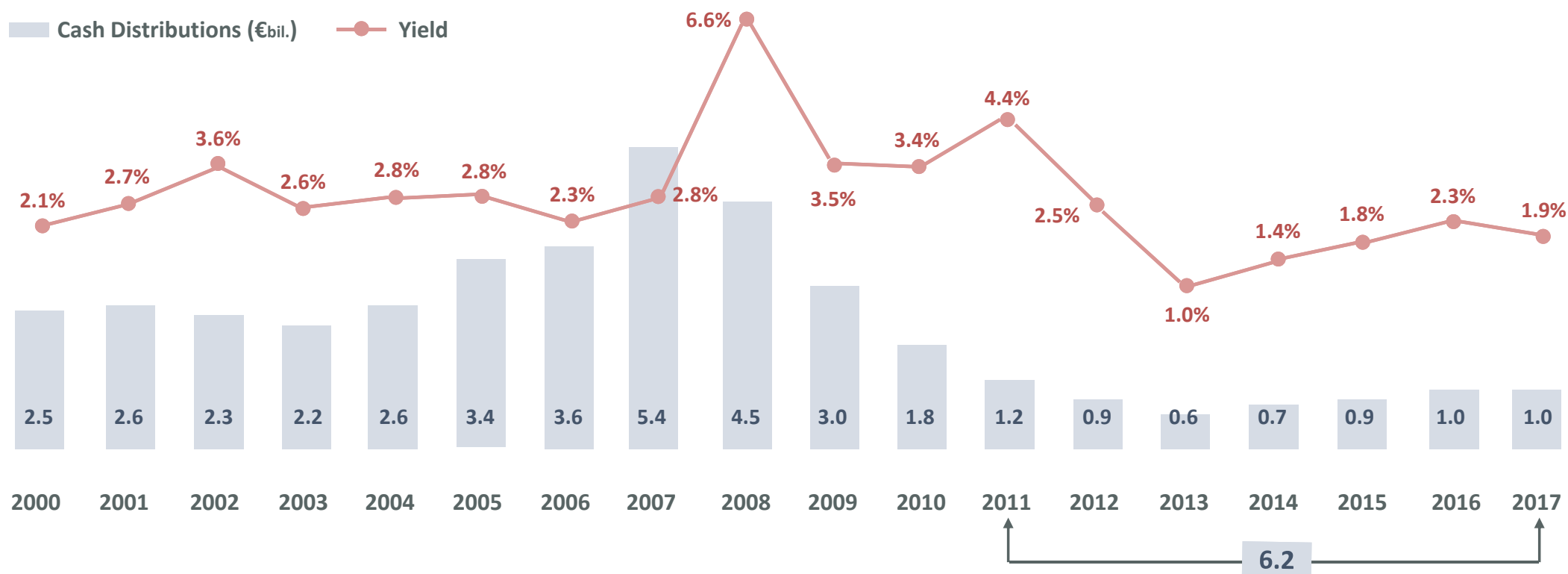
+12.4%

Compound Annual Growth Rate 2012 - 2017

Revenues from activity from abroad

* Index Constituents on 31/10/17, 2011 & 2016 Annual Results, Index Market Cap 31/10/2017

Cash Distributions of ATHEX Listed Companies



* All cash distributions according to year paid. Data until 31/10/2017, Mkt Cap year end