



*Thursday, January 18<sup>th</sup>, 2018*

**Press release**

**Eurobank Ergasias S.A. announces the completion of the redemption of the Hellenic Republic's preferences shares without voting rights**

Eurobank Ergasias S.A. ("Eurobank") announces the completion of the full redemption of its preferences shares without voting rights held by the Hellenic Republic of total nominal value €950.125.000 according to the provisions of par. 1a, article 1, of L. 3723/2008 and the decisions of its Extraordinary General Meeting of its common shareholders as of 3.11.2017.

The redemption has been completed partially with cash and partially with the issuance of Tier II capital instrument of total amount €950.000.000 according to the EU Regulation 575/2013.

Financial Advisor to Eurobank was Deutsche Bank.