



NBG PANGAEA

ANNOUNCEMENT

Pursuant to article 4.1.3.3 of the ATHEX Rulebook, the company named “**NBG PANGAEA REAL ESTATE INVESTMENT COMPANY**” (hereafter the “**Company**”) informs of the following:

The Extraordinary General Meeting of the Company’s shareholders, which convened on 23 March 2018, with shareholders representing 250,814,075 common nominal shares, namely with the participation of 98.17% of the Company’s paid share capital, after the pertinent ballot (valid votes 250,814,075) with respect to the issues on the agenda, as included in the Invitation dated 28.02.2018,

Resolved unanimously the following:

1st Item

Approval of the amendment of the Custody Services Agreement between the Company and its shareholder, National Bank of Greece S.A., in accordance with article 23a of c.l. 2190/1920.

PRO 250,814,075 shares (100%)

AGAINST 0 shares (0%)

ABSTAIN 0 shares (0%)

2nd Item

Approval of the granting of corporate guarantee on behalf of the Company in favor of its subsidiary company under the name Quadratrix and of the granting of a pledge on the shares held by the Company to its 100% subsidiary Quadratrix, in accordance with article 23a of c.l. 2190/1920.

PRO 250,814,075 shares (100%)

AGAINST 0 shares (0%)

ABSTAIN 0 shares (0%)

3rd Item

Approval of the lease amending agreement between the Company and its shareholder, National Bank of Greece S.A., in accordance with the provisions of article 23a of c.l. 2190/1920.

PRO 250,814,075 shares (100%)

AGAINST 0 shares (0%)

ABSTAIN 0 shares (0%)

No other items were discussed.

Athens, 23 March 2018

The Board of Directors