



**ANNOUNCEMENT CONCERNING THE TARGET MARKET FOR THE PRE-EMPTIVE RIGHTS AND
ATTICA BANK'S NEW COMMON NOMINAL SHARES WHICH WILL BE ADDED FOR TRADING
AT ATHENS STOCK EXCHANGE**

Athens, 26.04.2018

The issue advisor Piraeus Bank S.A. and the issuing company ATTICA BANK (the "Issuer") pursuant to the article 9 of the Decision 1/808/07.02.2018 of the BoD of the Hellenic Capital Market Commission, announce that they have proceeded in the assessment of the target market of the Pre-emptive rights (the "Pre-emptive Rights") and of the new shares (the "New Shares") that will result from the share capital increase of the Issuer, by cash payment in favor of the existing shareholders, decided by the Extraordinary General Meeting of 22.12.2017 as follows:

- (i) The target market of the pre-emptive Rights and of the New Shares includes: eligible counterparty professional clients and private clients as defined in the L.4514/2018 as applicable, with at least basic knowledge of the New Shares and informed or experienced clients in investment products and services for the Pre-emptive Rights, with at least moderate risk tolerance with respect to the New Shares and high risk tolerance for the Pre-emptive Rights, regardless the time horizon and with the investment purpose of capital development or hedging.
- (ii) All distribution networks of the Pre-emption Rights and the New Shares (i.e., investment advice, portfolio management, receipt / forwarding and execution of orders) are considered suitable for target market clients.