

ANNOUNCEMENT ON PUBLICATION OF THE PROSPECTUS

ATTICA BANK SA (hereinafter referred to as "the Bank") informs the investing public and its shareholders, as per Regulation 809/2004 of the Commission of the European Communities and Law 3401/2005, as applicable, that on April 24, the Hellenic Capital Market Commission approved the content of the Prospectus for the Public Offer of new shares to be issued within the framework of the Bank's share capital increase by cash payment and pre-emptive rights in favor of the existing shareholders and will be listed to be traded in the Securities Market of the Athens Stock Exchange, based on the resolutions of the Extraordinary General Meeting of the Bank's shareholders on 22.12.2017. By force of the resolutions of the Board of Directors dated 20.04.2018, the deadline for the payment of the share capital increase, which had been set pursuant to the decision of the Extraordinary General Meeting of the Bank's Shareholders dated 22.12.2017, has been extended for one month.

The estimated time schedule of this increase is as follows:

ACTION	DATE
Approval of the Prospectus from the Board of Directors of the Hellenic Capital Market Commission	24.04.2018
Approval from the ATHEX of the listing to trading of pre-emptive rights in the Increase and of the listing of the Bank's shares from the reverse split	26.04.2018
Publication to the Daily Official List of HELEX of the announcement of the cut-off of the pre-emptive rights and the period of exercise of the pre-emptive rights in the Increase as well as the commencement and expiration of the trading period for the pre-emptive rights in the Increase	26.04.2018
Publication of the approved Prospectus on the Bank, HELEX, Capital Market Commission and the Listing Advisors' websites	26.04.2018
Publication of the announcement for the release of the Prospectus in the Daily Official List of the ATHEX and on the Bank's website	27.04.2018
Publication of the announcement for the release of the Prospectus to the investors, in accordance with article 14, paragraph 3 of Law 3401/2005	27.04.2018
Last trading day of the share price with a pre-emptive right	27.04.2018
Temporary suspension of shares trading due to the reverse split and Cut-Off of the pre-emptive right - price adjustment	30.04.2018
Date of determining the beneficiaries in the Increase - Record Date	02.05.2018
Credit from HELEX of the pre-emptive rights in the Beneficiary's Accounts in the DSS and getting a relevant certification	03.05.2018
Beginning of trading of shares from a reverse split and beginning of exercising and trading the pre-emptive rights for the Increase	04.05.2018
Expiration of trading of pre-emptive Rights for the Increase	15.05.2018
Expiration of exercise period of pre-emptive rights for the Increase	18.05.2018

This translation is unofficial and is intended solely, on a non-reliability basis and as a convenience, to the non-Greek-reading public. For any questions related to the accuracy of the information contained in the translation, please refer to the Greek version of the document which is the official and prevailing version. Attica Bank S.A. shall not be responsible, in any manner, for direct, indirect, special or consequential losses or any other kind of damages howsoever arising out of the use of this translation.

Information to the Bank of Greece on the outcome of the Increase	21.05.2018
Publication of a statement on the outcome of the Increase and for its certification date	21.05.2018
Approval of the listing of New Shares by HELEX *	25.05.2018
Announcement on the Daily Official List and the ATHEX website about the approval of the listing of the New Shares and the starting date of commencement of trading of the New Shares	25.05.2018
Start of trading the New Shares	30.05.2018

** It is subject to the convening of the ATHEX Stock Exchange Markets Managing Committee on that date.*

It should be noted that the timetable above depends on many unpredictable factors and is subject to change.

For the process of this increase and its implementation schedule, the investment public will be informed through relevant statements of the Bank in the Daily Official List, as provided by the relevant legislation.

The Newsletter for the Increase, as approved by the Board of Directors of HCMC on 24.04.2018, is available in electronic form at the ATHEX website (www.helex.gr), at the website of the Hellenic Capital Market Commission (www.hcmc.gr), at the Bank's website (www.atticabank.gr) and in the website of the Listing Advisor <http://www.piraeusbankgroup.com/atticabank>. Moreover, the Prospectus will be available for free to the investors also in printed form, upon request, at the branches of the Bank during the period of exercise of the pre-emptive rights.

The starting date for the trading of the new shares on the ATHEX, after the completion of the Increase, will be decided by the Bank and will be announced through a new announcement.

For more information, shareholders may contact the Bank during working days and hours at in 23 Omirou Str. 10672, Athens, at the Customer Custody, Mutual Funds and Shareholder Registry Department (tel. +30 210 3669269 Mrs. Apanomeritaki, tel. +30 210 3669272 Mrs. Bekiari).

Athens, 27.04.2018