



## **«HOLDING COMPANY ADMIE (IPTO) S.A.»**

### **ANNOUNCEMENT OF LOAN AGREEMENT**

The company “ADMIE (IPTO) HOLDING S.A.” (or “Company”), announces to the investors that its affiliate IPTO S.A. disbursed on April 30<sup>th</sup>, 2018 the amount of €199 million as a result of the loan facility provided by Bank of China (Luxembourg) S.A. and Industrial and Commercial Bank of China Limited.

The tenor of the above mentioned syndicated loan facility is 5 years with 1-year grace period unsecured without state guarantee. The margin is 2.4% per annum

Furthermore, it is announced that IPTO S.A. in the context of refinancing the existing Syndicated Bond Loan of €337 million with expiration date November 2021 proceeded with the early repayment of the amount of € 100 million. The refinancing procedure reducing the borrowing margin and increasing the maturity is expected to be completed within one month.

This announcement is issued as a Regulated Information, in accordance with Law 3556/2007 as in force and Regulation No 596/2014 of the European Parliament and of the Council on market abuse.

Athens, May 4<sup>th</sup>, 2018

