



21/5/2018

ANNOUNCEMENT

BINDING OFFER

FOR THE SALE OF MIG'S PARTICIPATION IN HYGEIA

"MARFIN INVESTMENT GROUP HOLDINGS S.A." (MIG) hereby announces to the investors that on 19/5/2018 it received a binding offer from "HELLENIC HEALTHCARE S.A R.L." (which is controlled by the investment funds of "CVC CAPITAL PARTNERS") for the sale of its participation in "DIAGNOSTIKON KAI THERAPEFTIKON KENTRON ATHINON 'HYGEIA' S.A." ("HYGEIA") amounting (directly and indirectly) to 215,189,466 shares corresponding to 70.38% of HYGEIA's share capital. The consideration offered amounts to €0.92 per share, which results to a total consideration offered amount of €197,974,308.72 (corresponding to €281,273,841.12 for 100% of HYGEIA's share capital). Furthermore, MIG is provided with the right to acquire up to 10% in "HELLENIC HEALTHCARE S.A R.L.". MIG's Executive Committee and Board of Directors at today's meetings unanimously considered the above offer as satisfactory and decided to grant to "HELLENIC HEALTHCARE S.A R.L." an exclusivity period for the completion of the agreement until 30/6/2018. During this period MIG will proceed to the appointment of a financial advisor who will examine the fairness of the consideration offered. The offer is subject to the usual terms and conditions for transactions of such kind (confirmatory legal, financial and tax due diligence, agreement as to the specific terms of the share purchase agreement). The relevant agreement is expected to be concluded until 30/6/2018 and it will be then brought to the attention of the General Meeting of the Shareholders that will finally decide for its implementation.