



## **ANNOUNCEMENT OF 18.05.2018**

On the occasion of the completion of the period of exercise of the pre-emptive rights of the existing shareholders of Attica Bank's share capital increase to an amount close to 90 million euros and in accordance with the Resolutions of the Extraordinary General Meeting of Shareholders of 22/12/2017 and the enduring contacts of the Bank's Management with international investors, the management of the Bank is pleased with its overall capital base, which at 31.12.2017 stood at 14.7% and today, without taking into account from 01.01.2018 the preferred shares in the Bank's regulatory capital remains at the same high level.

On Monday, 21/05/2018, according to the current timetable of the Share Capital Increase, the Board of Directors of Attica Bank will meet to determine the exact amount of the total payment of the share capital increase and to allocate the unsubscribed shares, according to the provisions of the Law, and to proceed with the announcements to the investors, to the Hellenic Capital Market Commission and to the Board of Directors of the Athens Stock Exchange.

The Bank's Management will continue to enhance the strengthening of its capital base as part of the implementation of its strategic plan and its privatization.

**ATTICA BANK S.A.**

*This translation is unofficial and is intended solely, on a non-reliability basis and as a convenience, to the non-Greek-reading public. For any questions related to the accuracy of the information contained in the translation, please refer to the Greek version of the document which is the official and prevailing version. Attica Bank S.A. shall not be responsible, in any manner, for direct, indirect, special or consequential losses or any other kind of damages howsoever arising out of the use of this translation.*