

**Announcement, 21/05/2018**

**COVERAGE AND PAYMENT OF THE SHARE CAPITAL INCREASE (SCI) OF ATTICA BANK S.A.**

The Board of Directors of Attica Bank S.A (hereinafter, "the Bank") informs shareholders that the Share Capital Increase (SCI) through cash payment and with pre-emptive rights granted to existing shareholders up to the amount of 197,970,668.40 euros with the issuance up to 659,902,228 new common shares at a ratio of 4 new to 1 old shares and subscription price of 0.30 euros, as decided by the General Meeting of the Shareholders of 22.12.2017 and approved by the Special General Meeting of preference shareholders of the Bank held on 22.12.2017, was covered by 44.90%.

More precisely, the Board of Directors at its meeting on 21<sup>st</sup> May 2018 declared that the SCI was covered partially, according to article 13a par.1 of C.L.2190/1920, i.e by 88,883,536.80 euros, with the issuance of 296,278,456 new, common, registered shares with nominal value of 0.30 euros each and approved the distribution and allocation of the new shares. The aforementioned partial coverage took place, as follows:

**A. Pre-emptive right – Shareholders who exercised pre-emptive rights and subscribed for unallocated shares**

- (i) Increase by 88,712,580.60 euros, corresponding to 295,708,602 new common nominal shares from persons that exercised Pre-emptive Rights (i.e. coverage of the SCI by 44.81%).
- (ii) Increase by 36,751.50 euros, corresponding to 122,505 new common nominal shares from persons that exercised Pre-emptive Rights and subscribed for unallocated shares (i.e. coverage of the SCI by 0.02%).

**B. Offering to Other Investors**

- (i) Increase by 134,204.70 euros, corresponding to 447,349 new common nominal shares, according to the relevant requests of investors submitted to the Bank, who declared their interest to cover unsubscribed new shares (i.e. coverage of the SCI by 0.07%), allocated by the Board of Directors at its discretion, satisfying fully their requests.

Furthermore, the Board of Directors at its meeting of May 21<sup>st</sup> 2018 certified the payment of the amount of the Increase, following its partial coverage.

After the issuance of the new, common shares the total share capital of the Bank will amount to 238,576,203.80 euros divided into 461,254,013 new, common, registered shares of nominal value 0.30 each and 286.285.714 preference shares with nominal value of 0.35 each. The total number of voting rights of the Bank's common shares will amount to 461,254,013.

Following the relative approval decision by the Ministry of Economy, Development and Tourism, according to the legislation in force, for the amendment of article 5 for the share capital of the Bank's Articles of Association, the new Shares will be delivered to their beneficiaries in dematerialized form by crediting the relevant Investor Share and Securities

Account in the Dematerialised Securities System, in accordance with the information provided by the beneficiaries.

The date of the crediting the New Shares and the date on which their trading on the Athens Exchange will commence will be notified to investors by a subsequent announcement of the Bank.

The Board of Directors would like to kindly thank all who participated in the current Share Capital Increase.

**Attica Bank S.A.**