



ANNOUNCEMENT 30/05/2018

NOTIFICATION OF IMPORTANT CHANGES CONCERNING VOTING RIGHTS UNDER L. 3556/2007

Attica Bank S.A (the "Bank"), pursuant to Law 3556/2007, Decision 1/434/03.07.2007 as well as Circular 33/03.07.2007 of the Hellenic Capital Market Commission announces that due to the commencement of the trading of the new shares issued as a result of the Share Capital Increase of the Bank, the percentage of the voting rights of the Bank's shares held by the shareholders is analyzed as follows:

- **Unified Social Security Institution (EFKA).** The percentage of the voting rights of the Bank's shares amounts to 66.89%, corresponding to 308,524,368 voting rights of the Bank's total common registered shares, against a percentage of 50.64% corresponding to 1,184,676,539 voting rights of the Bank's total common registered shares, held prior to the Share Capital Increase.

- **Fund of Civil Engineers and Public Works Contractors (TMEDE).** The percentage of the voting rights of the Bank's shares amounts to 11.78%, corresponding to 54,301,213 voting rights of the Bank's total common registered shares, against a percentage of 5.63% corresponding to 131,590,263 voting rights of the Bank's total common registered shares, held prior to the Share Capital Increase.

It is noticed that on May 16th 2018, 8,354,559 common shares of Attica Bank S.A. and the corresponding pre-emptive rights were transferred from the portfolio of EFKA (Unified Social Security Institution) to the portfolio of TMEDE (Fund of Civil Engineers and Public Works Contractors), according to the decision of the Minister of Labor, Social Security and Solidarity (Government Gazette B' 1587/8-5-2018) and the decision No.388 of EFKA BoD Meeting 21/10.5.2018.

- **Fund for Mutual Assistance of the Employees of Ioniki-Laiki Bank and other Banks (TAPILT-AT.).** The percentage of the voting rights of the Bank's shares amounts to 2.83%, corresponding to 13,046,573 voting rights of the Bank's total common registered shares, against a percentage of 7.91% corresponding to 185,000,418 voting rights of the Bank's total common registered shares, held prior to the Share Capital Increase.

The date on which the percentage of EFKA reached 66.89%, TMEDE 11.78% and TAPILT-AT 2.83% is May 30th 2018, when the trading of the new shares commenced on the ATHEX.

ATTICA BANK S.A