

ANNOUNCEMENT

Forthnet S.A.

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According to L. 3556/2007 and the Athens Stock Exchange Regulation (hereinafter “the ATHEX Regulation”), HELLENIC TELECOMMUNICATIONS & TELEMATICS APPLICATIONS SOCIETE ANONYME (hereinafter the «Company») announces the following with relation to the convertible bond loan of a total nominal value of 70,124,679.90 € issued on 11.10.2016 (hereinafter the «CBL»):

1. Following the exercise of the conversion right of eight thousand three hundred seventy (8,370) Convertible Bonds, the Company’s share capital is raised by two thousand five hundred eleven euro (2,511 €) and eight thousand three hundred seventy (8,370) new ordinary registered shares are issued, of a nominal value of €0.30 each (hereinafter the «New Shares »), according to the terms of the CBL program.
2. The Company’s BoD, by virtue of its decision no. 489/18.05.2018, ascertained and certified the above share capital increase, while the New Shares will be listed for trading in the ATHEX’s Segment “Under Surveillance” and will be delivered to the beneficiary according to the provisions of the ATHEX Regulation and the respective implementation decisions. The above BoD decision shall be submitted to the competent Authorities for ratification and publication, according to the legislation in force.
3. In view of the above, the Company’s share capital shall amount to forty nine million one hundred fifty-six thousand two hundred fifty-three Euro and ten cents (49,156,253.10 €) and shall be divided into one hundred sixty-three million eight hundred fifty-four thousand one hundred seventy-seven (163,854.177) ordinary registered shares, of a nominal value of 0.30€ each.
4. The Company shall dully inform on the approval of admission and the starting date of trading of the New Shares.