



a Grimaldi Group company

## Announcement at the Athens Stock Exchange Market

The Company **Minoan Lines S.A.** announces that today, 11/6/2018, the agreement with **ATTICA Holdings S.A.** was concluded. According to the provisions of the Agreement Minoan Lines S.A. should transfer all the shares it currently holds at the company **HELLENIC SEAWAYS S.A.** and it will acquire 2 vessels.

More specifically, under the framework agreement dated 26/10/2017 **today was executed** the following individual and interrelated (en bloc) transactions:

- The sale from Minoan Lines SA to ATTICA Holdings S.A. of 37,667,504 shares of HELLENIC SEAWAYS S.A. which currently represent 48.53% of the paid up share capital, for a consideration to the amount of **€ 78,500,000**.
- The purchase by Minoan Lines SA of the vessel "HIGHSPEED 7", that is owned by HELLENIC SEAWAYS S.A., for a total purchasing price of **€ 25,000,000**.
- The purchase by a company owned by the Grimaldi Group, the main shareholder of Minoan Lines SA, of the vessel "SUPERFAST XII" that is owned by ATTICA FERRIES MARITIME COMPANY, a 100% subsidiary of ATTICA Holdings S.A., for a total purchasing price of **€74,500,000**.

Minoan Lines S.A. firmly believes that the completion of the agreement will enhance further its liquidity position and financial structure and it will pave the path for solid growth with company's operation in new routes. Finally, the said transactions will not affect its financial results.

**Heraklion, June 11 2018**

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