****

**Announcement, 25/07/2018**

**Attica Bank: Resolutions of the Ordinary General Meeting of Shareholders**

Attica Bank S.A. ("the Bank"), in accordance with Article 4.1.3.3. of the Athens Stock Exchange Regulation, announces that on Wednesday July 25th 2018, at 10:00, according to article 39 par. 2190/1920, the postponed session of the Ordinary General Meeting of the Bank’s Shareholders that was initially held on June 27th 2018 and interrupted for July 18th 2018, took place in Athens, at 54 Akadimias street (Vikela Room). The General Meeting was attended in person or by representative, by 17 Shareholders representing **383.054.154** common, registered, voting shares of total **461.254.013** of common shares, ie **83,05%** of the total common share capital of the Bank, accruing the required by the law quorum. The General Meeting took the following decisions on the items 5,7,8,13,14,15,16,17 and 18 that are included in the agenda of 04.06.2018, the discussion and decision making of which had been postponed after the request of Shareholders representing more than 5% of the Bank’s share capital.

**Item 5: Election of Board of Directors and appointment of independent, non-executive members.**

The General Meeting approved unanimously to withdraw and not discuss item 5.

**Item 7: Approval of the contracts of executive and non-executive members of the Board of Directors under article 23a of codified law 2190/1920.**

The General Meeting approved unanimously to withdraw and not discuss item 7.

**Item 8:** **Election of a new Audit Committee.**

The General Meeting approved unanimously to withdraw and not discuss item 8.

**Item 13: Increase in the share capital of the Bank by the issuance up to 200,000,000 of new common registered shares up to the amount of 60,000,000 euros in accordance with Law 3604/2007, as in force, in cash and with the abolition of the preference rights of the old shareholders in favor of new investors. Amendment of article 5 of the Bank’s Article of Association ( Statute ) and authorization to the Bank’s Board of Directors to implement the decision of the General Assembly on the share capital increase of the Bank and the final amount of fund raising.**

The General Meeting approved unanimously to withdraw and not discuss item 13.

**Item 14:** **Submission of the Report of the Board of Directors to the General Meeting regarding the reasons for the abolition of the pre-emptive rights of the old shareholders and the proposed issue price of the new shares, according to article 13 par. 2190/1920, as in force.**

The General Meeting approved unanimously to withdraw and not discuss item 14.

**Item 15: Total redemption of the preferred shares of the Hellenic Republic, according to the decision of the Extraordinary General Meeting of 22-12-2017, with a total nominal value of 100,199,999. 90, in order for the redemption to take place with an exchange of i) partly in cash and ii) partly with the delivery to the Greek State of subordinated bonds in accordance with paragraph 1a of article 1 of Law 3723/2008, as in force.**

The General Meeting unanimously decided, after obtaining all the legal approvals, to acquire the preferred shares issued by the Bank and held by the Hellenic Republic, with a total nominal value of 100.199.999, 90 euros, in exchange with the delivery to the Greek State of subordinated bonds in accordance with paragraph ia of article 1 of Law 3723/2008, as in force.

**Item 16:** **Decrease of the Bank’s share capital through the cancellation of the preference shares acquired following the decision of the above Item 15 and corresponding amendment of article 5 of the Bank's Articles of Association.**

The General Meeting unanimously decided, following the acquisition of the preferred shares of the Hellenic Republic by the Bank (as mentioned in item 15 above):

-The decrease of the Bank’s total share capital by the amount of 100,199,999.90 euros, through the cancellation of the preferred shares acquired and

- following the above decrease of the share capital, the amendment of article 5 of the Bank's Articles of Association and the granting of the relevant authorization to the Board of Directors to modify accordingly the Article (Article 5) of the Articles of Association and to take the relevant actions.

**Item 17:** **Provision of general authorization to the Board of Directors of the Bank to specify the terms of the share capital increase under Item 13, all relevant or related issues relating to the increase and to carry out the necessary material acts and transactions in pursuance of the above, as well as to implement any required action on the above mentioned items 15 and 16.**

The General Meeting unanimously decided, following the above decisions (issues 15 and 16), to authorize the Board of Directors, with the possibility of subdelegation, to proceed to as many procedural and legal acts, contracts, etc. that are necessary for the implementation of the actions relating to items 15 and 16 above.

**Item 18:** **Approval of the sale of the subordinated debt resulting from the 700 million euros NPE's portfolio securitization and the non-performing loan management plan by an investor who has submitted a binding offer. Provision of authorization to the Board of Directors to complete the relevant procedures, including true sale and derecognition of the relevant receivables.**

The General Meeting unanimously approved:

-The suggestion of the Board of Directors for the sale of the subordinated debt resulting from the 700 million euros NPE's portfolio securitization and the non-performing loan management plan to the Investor PIMCO/QUALCO that resulted from an open international tender and is committed to:

a) Acquire the Junior Note of a nominal value of € 357.25 million issued by the securitization of the transferred portfolio for an amount of € 47 million in a manner acceptable to the supervisory authorities. After the transaction the Bank may recognize a profit of the same amount (€47 millions) in its books;

b) Manage a non-performing exposures portfolio of the Bank for a total amount of approximately € 700.5 million according to the management plan.

-To authorize the Board of Directors to complete the relevant procedures using the true sale method and derecognition of the relevant receivables. At the above price, the Bank will recognize an equivalent amount of profit in its books.

Note: The representative of the State to the BoD who has been appointed in accordance

with the provisions of Law 3723/2008 and who was present at the meeting, consented to

all of the above-mentioned resolutions.

**ATTICA BANK S.A**