



ANNOUNCEMENT, 03/08/2018

**NOTIFICATION OF IMPORTANT CHANGES CONCERNING VOTING RIGHTS
UNDER LAW 3556/2007.**

Attica Bank S.A., pursuant to the provisions of Law 3556/2007, informs investors that following the notification of EFKA (Unified Social Security Institution) to the Hellenic Capital Market Association (Prot. No. 7961/02-08-2018), the voting rights deriving from the ordinary shares of EFKA (Unified Social Security Institution) to Attica Bank are exercised by the Financial Stability Fund, since the participation of EFKA in the share capital of the Bank exceeds 33% and only for the excess percentage in accordance with the provisions of Article 70 par.14 of L.4387/2016 (Government Gazette A' 85/2016) as amended by the Article 114, par.8 of L.4549/2018 (Government Gazette A' 105/2018) and the special agreement of Article 114, par.8 of L.4549/2018, signed by EFKA and the Financial Stability Fund on July 31st 2018, regarding the voting rights in Attica Bank.

Following the relevant notification, the percentage of the voting rights of the Bank held by EFKA amounts to 33.00% from 44.16% that held prior to signing the special agreement of Article 114, par.8 of L.4549/2018, signed by EFKA and the Financial Stability Fund on July 31st 2018, regarding the voting rights in Attica Bank.

This agreement does not entail a transfer of the ownership of the excess ordinary shares of EFKA to the Financial Stability Fund.

ATTICA BANK S.A.