

Thessaloniki, 28th September 2018

**Announcement of EYATH Group's Financial Results
for the 6-month period ended 30 June 2018**

In the first half of 2018, EYATH SA increased its net profits by 11%, keeping its social profile unchanged and creating a "safety net" for vulnerable and professional groups in emergencies such as the damage to the Aravissos pipeline.

Particularly:

- Turnover amounted to € 39.396 compared to € 37.695 in the respective period last year, recording an increase of € 1,701 or 4,51%.
- Pre-tax profits of the Group amounted to € 14.989 versus € 14.085 in the period 2018, recording an increase of € 904 or 6.42%.
- After-tax earnings amounted to € 10.829 from € 9.695, an increase of € 1,134 or 11.69%.
- Earnings before Interest, Taxes and Depreciation (EBITDA) for the current period amounted to € 17.206 compared to € 16.302, recording an increase of € 904 or 5.55%.
- Total expenses of the Group increased by € 1.457 or 5.82%, mainly due to an increase in payroll fees because of the recruitment of 150 employees through ASEP.
- The company has a strong cash basis of € 74.1 million, increased by 13.63%, mainly due to the payment of the dividend after 30/06/2018.
- The Equity of the Group amounted to € 165.2 million on 30/06/2018.

(amounts in thousands)

Highlights of Group's Interim Financial Results 2018

	EYATH Group	
Amount in 000€	30/6/2018	30/6/2017
Sales	39.396	37.695
Gross Profit	17.950	16.951
Profit from Operating Income	14.156	13.312
Profit before tax	14.989	14.085
Profit after tax	10.829	9.695
EBITDA	17.206	16.302
Amount in 000€	30/6/2018	31/12/2017
Current Assets	131.619	116.083
Total Current Assets	213.649	200.349
Capital and Reserves	165.230	162.424
Short Term Liabilities	24.947	11.377
Total Equity and Liabilities	213.649	200.349
Working Capital	106.672	104.706

For more information, please contact the Company's Shareholder & Corporate Announcement Office.

The interim financial statements of the company, additional information for the company as well as the relative performance indicators of the company are posted on the company's website www.eyath.gr, as well as on the website of the Athens Stock Exchange (www.helex.gr).