## ANNOUNCEMENT FOR THE ADMISSION TO TRADING IN THE ATHENS STOCK EXCHANGE OF SHARES FROM THE COMPANY'S SHARE CAPITAL INCREASE FURTHER TO BOND CONVERSION TO SHARES

The Company "HELLENIC **TELECOMMUNICATIONS** AND **TELEMATIC** APPLICATIONS S.A." (hereinafter the "Company") announces that on 08.04.2019 the new common shares, of nominal value 0.30 € each, Company's 8,723,237 (hereinafter "New Shares") shall be admitted for trading in the Athens Stock Exchange (ATH.EX.). The New Share have resulted from the Company's share capital increase by two million six hundred sixteen thousand nine hundred seventy-one euro and ten cents (2,616,971.10 €) further to the conversion of 8,723,237 convertible bonds of nominal value 0.30 € each with conversion price 0.30 € per bond, from the existing convertible bond issued by the Company of total nominal value € 70,124,679.90 on 11.10.2016 (hereinafter "CBL") by power of which 233.748.933 convertible bonds were issued, as per the Company's announcements dated as of 11.10.2016, 27.6.2017, 29.08.2017, 26.09.2017, 15.11.2017, 27.12.2017, 28.02.2018. 28.03.2018, 10.05.2018, 21.05.2018, 05.02.2019 and 27.02.2019.

Further to the above conversion the remaining CBL bonds amount to 171.268.704.

The above increase which does not constitute an amendment of the Company's bylaws, has been certified by the Company's BoD by virtue of its resolution no 505/27.02.2019 which has been registered in the General Business Registry of the Ministry of Finance and Development on 20.03.2019 (announcement no 33112).

It is hereby noted that given the fact that the New Shares as well as the existing listed Company's shares belong to the same ATHEX's Segment "Under Surveillance", there is no obligation for the issuance of a Prospectus for the admission to trading of the New Shares, according to the exception provided also in the second passage of par. 5 of article 1 of Reg. (EU) 2017/1129.

The Corporate Actions Committee of the ATH.EX., at its meeting on 04.04.2019 approved the admission to trading of the New Shares. The New Shares will be credited on the start day of trading in the beneficiaries' accounts and securities accounts held with the Dematerialised Securities System. For more information, the above beneficiaries may contact the Company's Investors' Relations Department,

competent person being Mr. Georgios Vlahakis, (tel.  $\pm 30$  2119552869) during business days and hours.

On behalf of Forthnet Kantza, April 04, 2019