



Athens, May 16th, 2019

Press Release

The Athens Stock Exchange, following today's session of its Corporate Actions Committee approved the admission to trading of **1,523,163,087** new common registered shares of "**EUROBANK ERGASIAS S.A.**" (ISIN:GRS323003012), which resulted from the share capital increase of the company realized due to the merger by acquisition of the listed company "**GRIVALIA PROPERTIES R.E.I.C.**" (ISIN:GRS491003000), according to the following shares' exchange ratios: a) each shareholder of "GRIVALIA PROPERTIES R.E.I.C." exchanges each 1 share held, of par value of €1.71, with 15.80000000414930 new common registered share, of new par value of €0.23, b) the shareholders of "EUROBANK ERGASIAS S.A." retain the number of shares held of new par value €0.23. The aforementioned approval is subject to: a) the issue of the decision for approval of the merger by the Ministry of Economy and Development and the relevant registration at the General Commercial Registry (G.E.MI.) and b) the submission to the Hellenic Capital Market Commission of the document no. 4 according to L.3401/2005 by the company. The commencement of trading of the company's shares will be disclosed through a new company announcement.

Additionally, the Athens Stock Exchange, following today's session of the same Committee, announces that on **Wednesday, May 22nd, 2019**, the decrease in the share capital of "**PERSEUS S.A.**" (ISIN: GRS299003004) will be implemented, as a result of the cancellation of 65,000 own common registered shares.